1	INITIATIVES, REFERENDA, AND OTHER POLITICAL
2	ACTIVITIES
3	2019 GENERAL SESSION
4	STATE OF UTAH
5	Chief Sponsor: Brad M. Daw
6	Senate Sponsor: Curtis S. Bramble
7 8	LONG TITLE
9	General Description:
10	This bill amends provisions of the Election Code relating to initiatives, referenda, and
11	political activities of public entities.
12	Highlighted Provisions:
13	This bill:
14	defines terms;
15	 provides for the publication of a proposition information pamphlet to inform voters
16	of arguments for and against proposed and pending local initiatives and referenda;
17	amends provisions relating to a local voter information pamphlet;
18	 enacts provisions for holding a public hearing to discuss and present arguments
19	relating to a proposed or pending local initiative or referendum;
20	requires the lieutenant governor to create instructional materials regarding local
21	initiatives and referenda;
22	modifies requirements relating to local initiatives and referenda, including:
23	 petition, petition circulation, and petition signature requirements;
24	• timelines; and
25	 appeals and other challenges;
26	 enacts provisions relating to determining whether a proposed local initiative or
27	referendum is legally referable to voters;
28	amends provisions regarding the use of email, and the expenditure of public funds,
29	for political purposes relating to proposed and pending initiatives and referenda;

H.B. 119	Enrolled Copy
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30	 requires certain municipalities to establish voter participation areas;
31	 modifies signature requirements for a local initiative or referendum;
32	• establishes procedures and requirements relating to a referendum for a local land
33	use law;
34	 modifies a referendum petition and signature sheets for a local referendum;
35	 amends provisions relating to unlawful verification of a local referendum packet;
36	 modifies signature submission requirements, and signature removal procedures and
37	requirements, relating to a local referendum;
38	▶ amends provisions regarding the use of email, and the expenditure of public funds,
39	for political purposes relating to proposed and pending local initiatives and
40	referenda;
41	 regulates the dissemination of information regarding a proposed or pending
42	initiative or referendum by a county or municipality; and
43	makes technical and conforming amendments.
44	Money Appropriated in this Bill:
45	None
46	Other Special Clauses:
47	This bill provides revisor instructions.
48	This bill provides a coordination clause.
49	Utah Code Sections Affected:
50	AMENDS:
51	11-14-301, as last amended by Laws of Utah 2018, Chapter 284
52	20A-7-101, as last amended by Laws of Utah 2017, Chapter 291
53	20A-7-402, as last amended by Laws of Utah 2017, Chapters 91, 147, and 291
54	20A-7-501, as last amended by Laws of Utah 2016, Chapter 176
55	20A-7-502, as last amended by Laws of Utah 2017, Chapter 291
56	20A-7-502.5, as last amended by Laws of Utah 2017, Chapter 291
57	20A-7-504 as last amended by Laws of Utah 2016. Chapter 365

58	20A-7-505, as last amended by Laws of Utah 2012, Chapter 72
59	20A-7-506, as last amended by Laws of Utah 2012, Chapter 72
60	20A-7-506.3, as last amended by Laws of Utah 2011, Chapter 17
61	20A-7-507, as last amended by Laws of Utah 2011, Chapter 17
62	20A-7-508, as last amended by Laws of Utah 2017, Chapter 291
63	20A-7-509, as last amended by Laws of Utah 2009, Chapter 202
64	20A-7-510, as last amended by Laws of Utah 2010, Chapter 367
65	20A-7-512, as last amended by Laws of Utah 2013, Chapter 253
66	20A-7-513, as last amended by Laws of Utah 2017, Chapter 291
67	20A-7-601, as last amended by Laws of Utah 2016, Chapter 365
68	20A-7-602, as last amended by Laws of Utah 2016, Chapter 365
69	20A-7-602.5 , as enacted by Laws of Utah 2014, Chapter 364
70	20A-7-603, as last amended by Laws of Utah 2016, Chapter 365
71	20A-7-604, as last amended by Laws of Utah 2016, Chapter 365
72	20A-7-605, as last amended by Laws of Utah 2012, Chapter 72
73	20A-7-606.3, as last amended by Laws of Utah 2011, Chapter 17
74	20A-7-607, as last amended by Laws of Utah 2014, Chapter 396
75	20A-7-608, as last amended by Laws of Utah 2008, Chapter 315
76	20A-7-609.5 , as enacted by Laws of Utah 2014, Chapter 396
77	20A-7-610, as last amended by Laws of Utah 2010, Chapter 367
78	20A-7-612, as last amended by Laws of Utah 2001, Chapter 20
79	20A-7-613, as last amended by Laws of Utah 2016, Chapters 350, 365, and 367
80	20A-11-1202, as last amended by Laws of Utah 2017, Chapter 68
81	20A-11-1203, as last amended by Laws of Utah 2015, Chapter 435
82	20A-11-1205, as last amended by Laws of Utah 2018, Chapter 44
83	20A-11-1206, as enacted by Laws of Utah 2015, Chapter 435
84	63I-2-220, as last amended by Laws of Utah 2018, Chapters 187 and 458
85	FNACTS:

	H.B. 119 Enrolled Copy
86	20A-7-401.3 , Utah Code Annotated 1953
87	20A-7-401.5, Utah Code Annotated 1953
88	20A-7-405, Utah Code Annotated 1953
89	20A-7-406, Utah Code Annotated 1953
90	20A-7-407, Utah Code Annotated 1953
91	20A-7-502.7 , Utah Code Annotated 1953
92	20A-7-602.7 , Utah Code Annotated 1953
93	20A-7-602.8 , Utah Code Annotated 1953
94	Utah Code Sections Affected by Revisor Instructions:
95	20A-7-407, Utah Code Annotated 1953
96	Utah Code Sections Affected by Coordination Clause:
97	20A-7-402, as last amended by Laws of Utah 2017, Chapters 91, 147, and 291
98	
99	Be it enacted by the Legislature of the state of Utah:
100	Section 1. Section 11-14-301 is amended to read:
101	11-14-301. Issuance of bonds by governing body Computation of indebtedness
102	under constitutional and statutory limitations.
103	(1) If the governing body has declared the bond proposition to have carried and no
104	contest has been filed, or if a contest has been filed and favorably terminated, the governing
105	body may proceed to issue the bonds voted at the election.
106	(2) (a) It is not necessary that all of the bonds be issued at one time, but, except as
107	otherwise provided in this Subsection (2), bonds approved by the voters may not be issued
108	more than 10 years after the day on which the election is held.
109	(b) The 10-year period described in Subsection (2)(a) is tolled if, at any time during the
110	10-year period:
111	(i) an application for a referendum petition is filed with a local clerk, in accordance
112	with Section 20A-7-602 [and Subsection 20A-7-601(3)(a)], with respect to the local obligation
113	law relating to the bonds; or

114	(ii) the bonds are challenged in a court of law or an administrative proceeding in
115	relation to:
116	(A) the legality or validity of the bonds, or the election or proceedings authorizing the
117	bonds;
118	(B) the authority of the local political subdivision to issue the bonds;
119	(C) the provisions made for the security or payment of the bonds; or
120	(D) any other issue that materially and adversely affects the marketability of the bonds,
121	as determined by the individual or body that holds the executive powers of the local political
122	subdivision.
123	(c) [A] For a bond described in this section that is approved by voters on or after May
124	8, 2002, but before May 14, 2019, a tolling period described in Subsection (2)(b)(i) ends on the
125	later of the day on which:
126	(i) the local clerk determines that the petition is insufficient, in accordance with
127	Subsection 20A-7-607(2)(c), unless an application, described in Subsection 20A-7-607(4)(a), is
128	made to [the Supreme Court] a court;
129	(ii) [the Supreme Court] a court determines, under Subsection 20A-7-607(4)(c), that
130	the petition for the referendum is not legally sufficient; or
131	(iii) for a referendum petition that is sufficient, the governing body declares, as
132	provided by law, the results of the referendum election on the local obligation law.
133	(d) For a bond described in this section that was approved by voters on or after May
134	14, 2019, a tolling period described in Subsection (2)(b)(i) ends:
135	(i) if a county, city, town, metro township, or court determines, under Section
136	20A-7-602.7, that the proposed referendum is not legally referable to voters, the later of:
137	(A) the day on which the county, city, town, or metro township provides the notice
138	described in Subsection 20A-7-602.7(1)(b)(ii); or
139	(B) if a sponsor appeals, under Subsection 20A-7-602.7(4), the day on which a court
140	decision that the proposed referendum is not legally referable to voters becomes final; or
141	(ii) if a county, city, town, metro township, or court determines, under Section

142	20A-7-602.7, that the proposed referendum is legally referable to voters, the later of:
143	(A) the day on which the local clerk determines, under Section 20A-7-607, that the
144	number of certified names is insufficient for the proposed referendum to appear on the ballot;
145	<u>or</u>
146	(B) if the local clerk determines, under Section 20A-7-607, that the number of certified
147	names is sufficient for the proposed referendum to appear on the ballot, the day on which the
148	governing body declares, as provided by law, the results of the referendum election on the local
149	obligation law.
150	[(d)] (e) A tolling period described in Subsection (2)(b)(ii) ends after:
151	(i) there is a final settlement, a final adjudication, or another type of final resolution of
152	all challenges described in Subsection (2)(b)(ii); and
153	(ii) the individual or body that holds the executive powers of the local political
154	subdivision issues a document indicating that all challenges described in Subsection (2)(b)(ii)
155	are resolved and final.
156	[(e)] (f) If the 10-year period described in Subsection (2)(a) is tolled under this
157	Subsection (2) and, when the tolling ends and after giving effect to the tolling, the period of
158	time remaining to issue the bonds is less than one year, the period of time remaining to issue
159	the bonds shall be extended to one year.
160	[(f)] (g) The tolling provisions described in this Subsection (2) apply to all bonds
161	described in this section that were approved by voters on or after May 8, 2002.
162	(3) (a) Bonds approved by the voters may not be issued to an amount that will cause
163	the indebtedness of the local political subdivision to exceed that permitted by the Utah
164	Constitution or statutes.
165	(b) In computing the amount of indebtedness that may be incurred pursuant to
166	constitutional and statutory limitations, the constitutionally or statutorily permitted percentage,
167	as the case may be, shall be applied to the fair market value, as defined under Section 59-2-102,
168	of the taxable property in the local political subdivision, as computed from the last applicable
169	equalized assessment roll before the incurring of the additional indebtedness.

(c) In determining the fair market value of the taxable property in the local political subdivision as provided in this section, the value of all tax equivalent property, as defined in Section 59-3-102, shall be included as a part of the total fair market value of taxable property in the local political subdivision, as provided in Title 59, Chapter 3, Tax Equivalent Property Act.

- (4) Bonds of improvement districts issued in a manner that they are payable solely from the revenues to be derived from the operation of the facilities of the district may not be included as bonded indebtedness for the purposes of the computation.
- (5) Where bonds are issued by a city, town, or county payable solely from revenues derived from the operation of revenue-producing facilities of the city, town, or county, or payable solely from a special fund into which are deposited excise taxes levied and collected by the city, town, or county, or excise taxes levied by the state and rebated pursuant to law to the city, town, or county, or any combination of those excise taxes, the bonds shall be included as bonded indebtedness of the city, town, or county only to the extent required by the Utah Constitution, and any bonds not so required to be included as bonded indebtedness of the city, town, or county need not be authorized at an election, except as otherwise provided by the Utah Constitution, the bonds being hereby expressly excluded from the election requirement of Section 11-14-201.
- (6) A bond election is not void when the amount of bonds authorized at the election exceeded the limitation applicable to the local political subdivision at the time of holding the election, but the bonds may be issued from time to time in an amount within the applicable limitation at the time the bonds are issued.
- (7) (a) A local political subdivision may not receive, from the issuance of bonds approved by the voters at an election, an aggregate amount that exceeds by more than 2% the maximum principal amount stated in the bond proposition.
- (b) The provision in Subsection (7)(a) applies to bonds issued pursuant to an election held after January 1, 2019.
 - Section 2. Section **20A-7-101** is amended to read:

198	20A-7-101. Definitions.
199	As used in this chapter:
200	(1) "Budget officer" means:
201	(a) for a county, the person designated as budget officer in Section 17-19a-203;
202	(b) for a city, the person designated as budget officer in Subsection 10-6-106(5);
203	(c) for a town, the town council; or
204	(d) for a metro township, the person described in Subsection (1)(a) for the county in
205	which the metro township is located.
206	(2) "Certified" means that the county clerk has acknowledged a signature as being the
207	signature of a registered voter.
208	(3) "Circulation" means the process of submitting an initiative or referendum petition
209	to legal voters for their signature.
210	(4) "Eligible voter" means a legal voter who resides in the jurisdiction of the county,
211	city, or town that is holding an election on a ballot proposition.
212	(5) "Final fiscal impact statement" means a financial statement prepared after voters
213	approve an initiative that contains the information required by Subsection 20A-7-202.5(2) or
214	20A-7-502.5(2).
215	(6) "Initial fiscal impact estimate" means:
216	(a) a financial statement prepared under Section 20A-7-202.5 after the filing of an
217	application for an initiative petition; or
218	(b) a financial and legal statement prepared under Section 20A-7-502.5 or 20A-7-602.5
219	for an initiative or referendum petition.
220	(7) "Initiative" means a new law proposed for adoption by the public as provided in
221	this chapter.
222	(8) "Initiative packet" means a copy of the initiative petition, a copy of the proposed
223	law, and the signature sheets, all of which have been bound together as a unit.
224	(9) (a) "Land use law" means a law of general applicability, enacted based on the
225	weighing of broad, competing policy considerations, that relates to the use of land, including

226	land use regulation, a general plan, a land use development code, an annexation ordinance, or a
227	comprehensive zoning ordinance or resolution.
228	(b) "Land use law" does not include a land use decision, as defined in Section
229	<u>10-9a-103 or 17-27a-103.</u>
230	[9] (10) "Legal signatures" means the number of signatures of legal voters that:
231	(a) meet the numerical requirements of this chapter; and
232	(b) have been obtained, certified, and verified as provided in this chapter.
233	$\left[\frac{(10)}{(11)}\right]$ "Legal voter" means a person who:
234	(a) is registered to vote; or
235	(b) becomes registered to vote before the county clerk certifies the signatures on an
236	initiative or referendum petition.
237	(12) "Legally referable to voters" means:
238	(a) for a proposed local initiative, that the proposed local initiative is legally referable
239	to voters under Section 20A-7-502.7; or
240	(b) for a proposed local referendum, that the proposed local referendum is legally
241	referable to voters under Section 20A-7-602.7.
242	[(11)] (13) "Local attorney" means the county attorney, city attorney, or town attorney
243	in whose jurisdiction a local initiative or referendum petition is circulated.
244	$[\frac{(12)}{(14)}]$ "Local clerk" means the county clerk, city recorder, or town clerk in whose
245	jurisdiction a local initiative or referendum petition is circulated.
246	[(13)] <u>(15)</u> (a) "Local law" includes:
247	(i) an ordinance;
248	(ii) a resolution;
249	[(iii) a master plan;]
250	[(iv) a comprehensive zoning regulation adopted by ordinance or resolution; or]
251	(iii) a land use law; or
252	[(v)] (iv) other legislative action of a local legislative body.
253	(b) "Local law" does not include an individual property zoning decision.

254	[(14)] (16) "Local legislative body" means the legislative body of a county, city, town,
255	or metro township.
256	[(15)] (17) "Local obligation law" means a local law passed by the local legislative
257	body regarding a bond that was approved by a majority of qualified voters in an election.
258	[(16)] (18) "Local tax law" means a law, passed by a political subdivision with an
259	annual or biannual calendar fiscal year, that increases a tax or imposes a new tax.
260	[(17)] (19) "Measure" means a proposed constitutional amendment, an initiative, or
261	referendum.
262	[(18)] (20) "Referendum" means a process by which a law passed by the Legislature or
263	by a local legislative body is submitted or referred to the voters for their approval or rejection.
264	[(19)] (21) "Referendum packet" means a copy of the referendum petition, a copy of
265	the law being submitted or referred to the voters for their approval or rejection, and the
266	signature sheets, all of which have been bound together as a unit.
267	[(20)] (22) (a) "Signature" means a holographic signature.
268	(b) "Signature" does not mean an electronic signature.
269	[(21)] (23) "Signature sheets" means sheets in the form required by this chapter that are
270	used to collect signatures in support of an initiative or referendum.
271	(24) "Special local ballot proposition" means a local ballot proposition that is not a
272	standard local ballot proposition.
273	$\left[\frac{(22)}{(25)}\right]$ "Sponsors" means the legal voters who support the initiative or referendum
274	and who sign the application for petition copies.
275	(26) (a) "Standard local ballot proposition" means a local ballot proposition for an
276	initiative or a referendum.
277	(b) "Standard local ballot proposition" does not include a property tax referendum
278	described in Section 20A-7-613.
279	[(23)] (27) "Sufficient" means that the signatures submitted in support of an initiative
280	or referendum petition have been certified and verified as required by this chapter.
281	[(24)] (28). "Tax percentage difference" means the difference between the tax rate

282	proposed by an initiative or an initiative petition and the current tax rate.
283	[(25)] (29) "Tax percentage increase" means a number calculated by dividing the tax
284	percentage difference by the current tax rate and rounding the result to the nearest thousandth.
285	[(26)] (30) "Verified" means acknowledged by the person circulating the petition as
286	required in Sections 20A-7-205 and 20A-7-305.
287	Section 3. Section 20A-7-401.3 is enacted to read:
288	20A-7-401.3. Voter participation areas.
289	(1) (a) Except as provided in Subsection (2):
290	(i) a metro township with a population of 65,000 or more, a city of the first or second
291	class, or a county of the first or second class shall, no later than January 1, 2020, again on
292	January 1, 2022, and January 1 each 10 years after 2022, divide the metro township, city, or
293	county into eight contiguous and compact voter participation areas of substantially equal
294	population; and
295	(ii) a metro township with a population of 10,000 or more, a city of the third or fourth
296	class, or a county of the third or fourth class shall, no later than January 1, 2020, again on
297	January 1, 2022, and January 1 each 10 years after 2022, divide the metro township, city, or
298	county into four contiguous and compact voter participation areas of substantially equal
299	population.
300	(b) A metro township, city, or county shall use the voter participation areas described
301	in Subsection (1)(a) or (2)(b) for the purpose described in Sections 20A-7-501 and 20A-7-601.
302	(2) (a) This section does not apply to a metro township with a population of less than
303	10,000, a county of the fifth or sixth class, a city of the fifth class, or a town.
304	(b) A metro township, city, or county that has established council districts that are not
305	at-large districts may, regardless of the number of council districts that are not at-large districts,
306	use the council districts as voter participation areas under this section.
307	Section 4. Section 20A-7-401.5 is enacted to read:
308	20A-7-401.5. Proposition information pamphlet.
300	(1) (a) (i) Within 15 days after the day on which an eligible voter files an application to

310	circulate an initiative petition under Section 20A-7-502 or an application to circulate a
311	referendum petition under Section 20A-7-602:
312	(A) the sponsors of the proposed initiative or referendum may submit a written
313	argument in favor of the proposed initiative or referendum to the election officer of the county
314	or municipality to which the petition relates; and
315	(B) the county or municipality to which the application relates may submit a written
316	argument in favor of, or against, the proposed initiative or referendum to the county's or
317	municipality's election officer.
318	(ii) If a county or municipality submits more than one written argument under
319	Subsection (1)(a)(i)(B), the election officer shall select one of the written arguments, giving
320	preference to a written argument submitted by a member of a local legislative body if a
321	majority of the local legislative body supports the written argument.
322	(b) Within one business day after the day on which an election officer receives an
323	argument under Subsection (1)(a)(i)(A), the election officer shall provide a copy of the
324	argument to the county or municipality described in Subsection (1)(a)(i)(B) or (1)(a)(ii), as
325	applicable.
326	(c) Within one business day after the date on which an election officer receives an
327	argument under Subsection (1)(a)(i)(B), the election officer shall provide a copy of the
328	argument to the first three sponsors of the proposed initiative or referendum described in
329	Subsection (1)(a)(i)(A).
330	(d) The sponsors of the proposed initiative or referendum may submit a revised version
331	of the written argument described in Subsection (1)(a)(i)(A) to the election officer of the
332	county or municipality to which the petition relates within 20 days after the day on which the
333	eligible voter files an application to circulate an initiative petition under Section 20A-7-502 or
334	an application to circulate a referendum petition under Section 20A-7-602.
335	(e) The author of a written argument described in Subsection (1)(a)(i)(B) submitted by
336	a county or municipality may submit a revised version of the written argument to the county's
337	or municipality's election officer within 20 days after the day on which the eligible voter files

338	an application to circulate an initiative petition under Section 20A-7-502 or an application to
339	circulate a referendum petition under Section 20A-7-602.
340	(2) (a) A written argument described in Subsection (1) may not exceed 500 words.
341	(b) Except as provided in Subsection (2)(c), a person may not modify a written
342	argument described in Subsection (1)(d) or (e) after the written argument is submitted to the
343	election officer.
344	(c) The election officer and the person that submits the written argument described in
345	Subsection (1)(d) or (e) may jointly agree to modify the written argument to:
346	(i) correct factual, grammatical, or spelling errors; or
347	(ii) reduce the number of words to come into compliance with Subsection (2)(a).
348	(d) An election officer shall refuse to include a written argument in the proposition
349	information pamphlet described in this section if the person who submits the argument:
350	(i) fails to negotiate, in good faith, to modify the argument in accordance with
351	Subsection (2)(c); or
352	(ii) does not timely submit the written argument to the election officer.
353	(e) An election officer shall make a good faith effort to negotiate a modification
354	described in Subsection (2)(c) in an expedited manner.
355	(3) An election officer who receives a written argument described in Subsection (1)
356	shall prepare a proposition information pamphlet for publication that includes:
357	(a) a copy of the application for the proposed initiative or referendum;
358	(b) except as provided in Subsection (2)(d), immediately after the copy described in
359	Subsection (3)(a), the argument prepared by the sponsors of the proposed initiative or
360	referendum, if any;
361	(c) except as provided in Subsection (2)(d), immediately after the argument described
362	in Subsection (3)(b), the argument prepared by the county or municipality, if any; and
363	(d) a copy of the initial fiscal impact statement and legal impact statement described in
364	Section 20A-7-502.5 or 20A-7-602.5.
365	(4) (a) A proposition information pamphlet is a draft for purposes of Title 63G,

366	Chapter 2, Government Records Access and Management Act, until the earlier of when the
367	election officer:
368	(i) complies with Subsection (4)(b); or
369	(ii) publishes the proposition information pamphlet under Subsection (5) or (6).
370	(b) Within 21 days after the day on which the eligible voter files an application to
371	circulate an initiative petition under Section 20A-7-502, or an application to circulate a
372	referendum petition under Section 20A-7-602, the election officer shall provide a copy of the
373	proposition information pamphlet to the sponsors of the initiative or referendum and each
374	individual who submitted an argument included in the proposition information pamphlet.
375	(5) An election officer for a municipality shall publish the proposition information
376	pamphlet as follows:
377	(a) within the later of 10 days after the day on which the municipality or a court
378	determines that the proposed initiative or referendum is legally referable to voters, or, if the
379	election officer modifies an argument under Subsection (2)(c), three days after the day on
380	which the election officer and the person that submitted the argument agree on the
381	modification:
382	(i) by sending the proposition information pamphlet electronically to each individual in
383	the municipality for whom the municipality has an email address, unless the individual has
384	indicated that the municipality is prohibited from using the individual's email address for that
385	purpose; and
386	(ii) by posting the proposition information pamphlet on the Utah Public Notice
387	Website, created in Section 63F-1-701, and the home page of the municipality's website, if the
388	municipality has a website, until:
389	(A) if the sponsors of the proposed initiative or referendum do not timely deliver any
390	verified initiative packets under Section 20A-7-506 or any verified referendum packets under
391	Section 20A-7-606, the day after the date of the deadline for delivery of the verified initiative
392	packets or verified referendum packets;
393	(B) the local clerk determines, under Section 20A-7-507 or 20A-7-607, that the

number of signatures necessary to qualify the proposed initiative or referendum for placement
on the ballot is insufficient and the determination is not timely appealed or is upheld after
appeal; or
(C) the day after the date of the election at which the proposed initiative or referendum
appears on the ballot; and
(b) if the municipality regularly mails a newsletter, utility bill, or other material to the
municipality's residents, including an Internet address, where a resident may view the
proposition information pamphlet, in the next mailing, for which the municipality has not
begun preparation, that falls on or after the later of:
(i) 10 days after the day on which the municipality or a court determines that the
proposed initiative or referendum is legally referable to voters; or
(ii) if the election officer modifies an argument under Subsection (2)(c), three days
after the day on which the election officer and the person that submitted the argument agree on
the modification.
(6) An election officer for a county shall, within the later of 10 days after the day on
which the county or a court determines that the proposed initiative or referendum is legally
referable to voters, or, if the election officer modifies an argument under Subsection (2)(c),
three days after the day on which the election officer and the person that submitted the
argument agree on the modification, publish the proposition information pamphlet as follows:
(a) by sending the proposition information pamphlet electronically to each individual
in the county for whom the county has an email address obtained via voter registration; and
(b) by posting the proposition information pamphlet on the Utah Public Notice
Website, created in Section 63F-1-701, and the home page of the county's website, until:
(i) if the sponsors of the proposed initiative or referendum do not timely deliver any
verified initiative packets under Section 20A-7-506 or any verified referendum packets under
Section 20A-7-606, the day after the date of the deadline for delivery of the verified initiative
packets or verified referendum packets;
(ii) the local clerk determines, under Section 20A-7-507 or 20A-7-607, that the number

422	of signatures necessary to qualify the proposed initiative or referendum for placement on the
423	ballot is insufficient and the determination is not timely appealed or is upheld after appeal; or
424	(iii) the day after the date of the election at which the proposed initiative or referendum
425	appears on the ballot.
426	Section 5. Section 20A-7-402 is amended to read:
427	20A-7-402. Local voter information pamphlet Contents Limitations
428	Preparation Statement on front cover.
429	(1) The county or municipality that is subject to a ballot proposition shall prepare a
430	local voter information pamphlet that complies with the requirements of this part.
431	[(2) The arguments for or against a ballot proposition shall conform to the
432	requirements of this section.]
433	[(3)] (2) (a) Within the time requirements described in Subsection $[(3)]$ (2)(c)(i), a
434	municipality that is subject to a special local ballot proposition shall provide a notice that
435	complies with the requirements of Subsection [(3)] (2) (c)(ii) to the municipality's residents by:
436	(i) if the municipality regularly mails a newsletter, utility bill, or other material to the
437	municipality's residents, including the notice with a newsletter, utility bill, or other material;
438	(ii) posting the notice, until after the deadline described in Subsection [(3)] (2) (d) has
439	passed, on:
440	(A) the Utah Public Notice Website created in Section 63F-1-701; and
441	(B) the home page of the municipality's website, if the municipality has a website; and
442	(iii) sending the notice electronically to each individual in the municipality for whom
443	the municipality has an email address.
444	(b) A county that is subject to a <u>special local</u> ballot proposition shall:
445	(i) send an electronic notice that complies with the requirements of Subsection $[(3)]$
446	(2)(c)(ii) to each individual in the county for whom the county has an email address; or
447	(ii) until after the deadline described in Subsection [(3)] (2)(d) has passed, post a notice
448	that complies with the requirements of Subsection [(3)] (2) (c)(ii) on:
449	(A) the Utah Public Notice Website created in Section 63F-1-701; and

450	(B) the home page of the county's website.
451	(c) A municipality or county that mails, sends, or posts a notice under Subsection [(3)]
452	(2)(a) or (b) shall:
453	(i) mail, send, or post the notice:
454	(A) not less than 90 days before the date of the election at which a special local ballot
455	proposition will be voted upon; or
456	(B) if the requirements of Subsection $[(3)]$ (2) (c)(i)(A) cannot be met, as soon as
457	practicable after the <u>special local</u> ballot proposition is approved to be voted upon in an election;
458	and
459	(ii) ensure that the notice contains:
460	(A) the ballot title for the <u>special local</u> ballot proposition;
461	(B) instructions on how to file a request under Subsection $[(3)]$ (2)(d); and
462	(C) the deadline described in Subsection $[(3)]$ (2)(d).
463	(d) To prepare [an] a written argument for or against a special local ballot proposition,
464	an eligible voter shall file a request with the election officer at least 65 days before the election
465	at which the special local ballot proposition is to be voted on.
466	(e) If more than one eligible voter requests the opportunity to prepare [an] a written
467	argument for or against a special local ballot proposition, the election officer shall make the
468	final designation [according to the following criteria] in accordance with the following order of
469	priority:
470	(i) sponsors have priority in preparing an argument regarding a special local ballot
471	proposition; and
472	(ii) members of the local legislative body have priority over others <u>if a majority of the</u>
473	local legislative body supports the written argument.
474	(f) (i) [Except as provided in Subsection (3)(g), a] A sponsor of a special local ballot
475	proposition may prepare [an] a written argument in favor of the special local ballot proposition.
476	(ii) [Except as provided in Subsection (3)(g), and subject [Subject to Subsection (3)]

(2)(e), an eligible voter opposed to the special local ballot proposition who submits a request

477

478	under Subsection [(3)] (2)(d) may prepare [an] a written argument against the special local
479	ballot proposition.
480	[(g) (i) For a referendum, subject to Subsection (3)(e), an eligible voter who is in favor
481	of a law that is referred to the voters and who submits a request under Subsection (3)(d) may
482	prepare an argument for adoption of the law.]
483	[(ii) The sponsors of a referendum may prepare an argument against the adoption of a
484	law that is referred to the voters.]
485	[(h)] (g) An eligible voter who submits [an] a written argument under this section in
486	relation to a special local ballot proposition shall:
487	(i) ensure that the written argument does not exceed 500 words in length;
488	(ii) ensure that the <u>written</u> argument does not list more than five names as sponsors;
489	(iii) submit the written argument to the election officer no later than 60 days before the
490	election day on which the ballot proposition will be submitted to the voters; and
491	(iv) include with the written argument the eligible voter's name, residential address,
492	postal address, email address if available, and phone number.
493	[(i)] (h) An election officer shall refuse to accept and publish an argument that is
494	submitted after the deadline described in Subsection $[(3)(h)]$ $(2)(g)(iii)$.
495	[(4)] (3) (a) An election officer who timely receives the written arguments in favor of
496	and against a special local ballot proposition shall, within one business day after the day on
497	which the election office receives both written arguments, send, via mail or email:
498	(i) a copy of the written argument in favor of the special local ballot proposition to the
499	eligible voter who submitted the <u>written</u> argument against the <u>special local</u> ballot proposition;
500	and
501	(ii) a copy of the written argument against the special local ballot proposition to the
502	eligible voter who submitted the written argument in favor of the special local ballot
503	proposition.
504	(b) The eligible voter who submitted a timely <u>written</u> argument in favor of the <u>special</u>
505	local ballot proposition:

(i) may submit to the election officer a written rebuttal argument of the written	
argument against the special local ballot proposition;	
(ii) shall ensure that the written rebuttal argument does not exceed 250 words in length	h;
and	
(iii) shall submit the written rebuttal argument no later than 45 days before the election	n
day on which the special local ballot proposition will be submitted to the voters.	
(c) The eligible voter who submitted a timely written argument against the special loc	al
ballot proposition:	
(i) may submit to the election officer a written rebuttal argument of the written	
argument in favor of the special local ballot proposition;	
(ii) shall ensure that the written rebuttal argument does not exceed 250 words in length	h;
and	
(iii) shall submit the written rebuttal argument no later than 45 days before the election	n
day on which the special local ballot proposition will be submitted to the voters.	
(d) An election officer shall refuse to accept and publish a <u>written</u> rebuttal argument <u>i</u>	n
relation to a special local ballot proposition that is submitted after the deadline described in	
Subsection $[(4)]$ $\underline{(3)}(b)(iii)$ or $\underline{(4)}$ $\underline{(3)}(c)(iii)$.	
$[\frac{(5)}{4}]$ (a) Except as provided in Subsection $[\frac{(5)}{4}]$ (b), in relation to a special local	1
ballot proposition:	
(i) an eligible voter may not modify [an] a written argument or a written rebuttal	
argument after the eligible voter submits the written argument or written rebuttal argument to	
the election officer; and	
(ii) a person other than the eligible voter described in Subsection $[\frac{(5)}{(4)}]$ $(\frac{4}{(4)})$ (i) may n	ot
modify [an] a written argument or a written rebuttal argument.	
(b) The election officer, and the eligible voter who submits [an] a written argument of	r
written rebuttal argument in relation to a special local ballot proposition, may jointly agree to	
modify [an] a written argument or written rebuttal argument in order to:	
(i) correct factual, grammatical, or spelling errors; and	

534	(ii) reduce the number of words to come into compliance with the requirements of this
535	section.
536	(c) An election officer shall refuse to accept and publish [an] a written argument or
537	written rebuttal argument in relation to a special local ballot proposition if the eligible voter
538	who submits the <u>written</u> argument or <u>written</u> rebuttal argument fails to negotiate, in good faith,
539	to modify the <u>written</u> argument or <u>written</u> rebuttal argument in accordance with Subsection
540	[(5)] (4) (b).
541	[(6)] (5) [An] In relation to a special local ballot proposition, an election officer may
542	designate another eligible voter to take the place of an eligible voter described in this section if
543	the original eligible voter is, due to injury, illness, death, or another circumstance, unable to
544	continue to fulfill the duties of an eligible voter described in this section.
545	(6) Sponsors whose written argument in favor of a standard local ballot proposition is
546	included in a proposition information pamphlet under Section 20A-7-401.5:
547	(a) may, if a written argument against the standard local ballot proposition is included
548	in the proposition information pamphlet, submit a written rebuttal argument to the election
549	officer;
550	(b) shall ensure that the written rebuttal argument does not exceed 250 words in length;
551	and
552	(c) shall submit the written rebuttal argument no later than 45 days before the election
553	day on which the standard local ballot proposition will be submitted to the voters.
554	(7) (a) A county or municipality that submitted a written argument against a standard
555	local ballot proposition that is included in a proposition information pamphlet under Section
556	<u>20A-7-401.5</u> :
557	(i) may, if a written argument in favor of the standard local ballot proposition is
558	included in the proposition information pamphlet, submit a written rebuttal argument to the
559	election officer;
560	(ii) shall ensure that the written rebuttal argument does not exceed 250 words in length;
561	<u>and</u>

562	(iii) shall submit the written rebuttal argument no later than 45 days before the election
563	day on which the ballot proposition will be submitted to the voters.
564	(b) If a county or municipality submits more than one written rebuttal argument under
565	Subsection (7)(a)(i), the election officer shall select one of the written rebuttal arguments,
566	giving preference to a written rebuttal argument submitted by a member of a local legislative
567	<u>body.</u>
568	(8) (a) An election officer shall refuse to accept and publish a written rebuttal argument
569	that is submitted after the deadline described in Subsection (6)(c) or (7)(a)(iii).
570	(b) Before an election officer publishes a local voter information pamphlet under this
571	section, a written rebuttal argument is a draft for purposes of Title 63G, Chapter 2, Government
572	Records Access and Management Act.
573	(c) An election officer who receives a written rebuttal argument described in this
574	section may not, before publishing the local voter information pamphlet described in this
575	section, disclose the written rebuttal argument, or any information contained in the written
576	rebuttal argument, to any person who may in any way be involved in preparing an opposing
577	rebuttal argument.
578	(9) (a) Except as provided in Subsection (9)(b), a person may not modify a written
579	rebuttal argument after the written rebuttal argument is submitted to the election officer.
580	(b) The election officer, and the person who submits a written rebuttal argument, may
581	jointly agree to modify a written rebuttal argument in order to:
582	(i) correct factual, grammatical, or spelling errors; or
583	(ii) reduce the number of words to come into compliance with the requirements of this
584	section.
585	(c) An election officer shall refuse to accept and publish a written rebuttal argument if
586	the person who submits the written rebuttal argument:
587	(i) fails to negotiate, in good faith, to modify the written rebuttal argument in
588	accordance with Subsection (9)(b); or
589	(ii) does not timely submit the written rebuttal argument to the election officer.

590	(d) An election officer shall make a good faith effort to negotiate a modification
591	described in Subsection (9)(b) in an expedited manner.
592	(10) An election officer may designate another person to take the place of a person who
593	submits a written rebuttal argument in relation to a standard local ballot proposition if the
594	person is, due to injury, illness, death, or another circumstance, unable to continue to fulfill the
595	person's duties.
596	[(7)] (11) (a) The local voter information pamphlet shall include a copy of the initial
597	fiscal impact estimate and the legal impact statement prepared for each initiative under Section
598	20A-7-502.5.
599	(b) If the initiative proposes a tax increase, the local voter information pamphlet shall
600	include the following statement in bold type:
601	"This initiative seeks to increase the current (insert name of tax) rate by (insert the tax
602	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
603	increase in the current tax rate."
604	[(8)] (12) (a) In preparing the local voter information pamphlet, the election officer
605	shall:
606	(i) ensure that the written arguments are printed on the same sheet of paper upon which
607	the ballot proposition is also printed;
608	(ii) ensure that the following statement is printed on the front cover or the heading of
609	the first page of the printed written arguments:
610	"The arguments for or against a ballot proposition are the opinions of the authors.";
611	(iii) pay for the printing and binding of the local voter information pamphlet; and
612	(iv) not less than 15 days before, but not more than 45 days before, the election at
613	which the ballot proposition will be voted on, distribute, by mail or carrier, to each registered
614	voter entitled to vote on the ballot proposition:
615	(A) a voter information pamphlet; or
616	(B) the notice described in Subsection $[(8)]$ (12)(c).
617	(b) (i) If the [proposed measure] language of the ballot proposition exceeds 500 words

618	in length, the election officer may summarize the [measure] ballot proposition in 500 words or
619	less.
620	(ii) The summary shall state where a complete copy of the ballot proposition is
621	available for public review.
622	(c) (i) The election officer may distribute a notice printed on a postage prepaid,
623	preaddressed return form that a person may use to request delivery of a voter information
624	pamphlet by mail.
625	(ii) The notice described in Subsection [(8)] (12)(c)(i) shall include:
626	(A) the address of the Statewide Electronic Voter Information Website authorized by
627	Section 20A-7-801; and
628	(B) the phone number a voter may call to request delivery of a voter information
629	pamphlet by mail or carrier.
630	Section 6. Section 20A-7-405 is enacted to read:
631	20A-7-405. Public meeting.
632	(1) A county or municipality may not discuss a proposed initiative, an initiative, a
633	proposed referendum, or a referendum at a public meeting unless the county or municipality
634	complies with the requirements of this section.
635	(2) The legislative body of a county or municipality may hold a public meeting to
636	discuss a proposed initiative, an initiative, a proposed referendum, or a referendum if the
637	legislative body:
638	(a) allows equal time, within a reasonable limit, for presentations on both sides of the
639	proposed initiative, initiative, proposed referendum, or referendum;
640	(b) provides interested parties an opportunity to present oral testimony within
641	reasonable time limits; and
642	(c) holds the public meeting:
643	(i) during the legislative body's normal meeting time; or
644	(ii) for a meeting time other than the legislative body's normal meeting time, beginning
645	at or after 6 p.m.

	H.B. 119 Enrolled Copy
646	(3) This section does not prohibit a working group meeting from being held before 6
647	<u>p.m.</u>
648	Section 7. Section 20A-7-406 is enacted to read:
649	20A-7-406. Informational materials.
650	The lieutenant governor shall create and publish to the lieutenant governor's website
651	instructions on how a person may:
652	(1) qualify a local initiative for the ballot under Part 5, Local Initiatives - Procedures;
653	<u>or</u>
654	(2) qualify a local referendum for the ballot under Part 6, Local Referenda -
655	Procedures.
656	Section 8. Section 20A-7-407 is enacted to read:
657	20A-7-407. Applicability of statute to pending processes.
658	(1) If a local initiative or local referendum process is pending as described in
659	Subsection (2), that local initiative or local referendum process:
660	(a) is subject to the provisions of law that were in effect on May 13, 2019; and
661	(b) is not subject to the provisions of this bill.
662	(2) A local initiative or local referendum process is pending under Subsection (1) if, on
663	or before May 13, 2019:
664	(a) (i) sponsors have filed an application to circulate the initiative petition under
665	Section 20A-7-502; or
666	(ii) sponsors have filed an application to circulate the referendum petition under
667	Section 20A-7-602; and
668	(b) the process described in Subsection (2)(a) has not concluded.
669	Section 9. Section 20A-7-501 is amended to read:

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obtain legal signatures equal to:]

20A-7-501. Initiatives -- Signature requirements -- Time requirements.

submitted to a local legislative body or to a vote of the people for approval or rejection shall

[(1) (a) Except as provided in Subsection (1)(b), a person seeking to have an initiative

674	[(i) 10% of all the votes cast in the county, city, town, or metro township for all
675	candidates for President of the United States at the last election at which a President of the
676	United States was elected if the total number of votes exceeds 25,000;]
677	[(ii) 12-1/2% of all the votes cast in the county, city, town, or metro township for all
678	candidates for President of the United States at the last election at which a President of the
679	United States was elected if the total number of votes does not exceed 25,000 but is more than
680	10,000;]
681	[(iii) 15% of all the votes cast in the county, city, town, or metro township for all
682	candidates for President of the United States at the last election at which a President of the
683	United States was elected if the total number of votes does not exceed 10,000 but is more than
684	2,500;]
685	[(iv) 20% of all the votes cast in the county, city, town, or metro township for all
686	candidates for President of the United States at the last election at which a President of the
687	United States was elected if the total number of votes does not exceed 2,500 but is more than
688	500;]
689	[(v) 25% of all the votes cast in the county, city, town, or metro township for all
690	candidates for President of the United States at the last election at which a President of the
691	United States was elected if the total number of votes does not exceed 500 but is more than
692	250; and]
693	[(vi) 30% of all the votes cast in the county, city, town, or metro township for all
694	candidates for President of the United States at the last election at which a President of the
695	United States was elected if the total number of votes does not exceed 250.]
696	[(b) In addition to the signature requirements of Subsection (1)(a), a person seeking to
697	have an initiative submitted to a local legislative body or to a vote of the people for approval or
698	rejection in a county, city, town, or metro township where the local legislative body is elected
699	from council districts shall obtain, from each of a majority of council districts, legal signatures
700	equal to the percentages established in Subsection (1)(a).]
701	(1) As used in this section:

702	(a) "Number of active voters" means the number of active voters in the county, city, or
703	town on the immediately preceding January 1.
704	(b) "Voter participation area" means an area described in Subsection 20A-7-401.3(1)(a)
705	<u>or (2)(b).</u>
706	(2) An eligible voter seeking to have an initiative submitted to a local legislative body
707	or to a vote of the people for approval or rejection shall obtain legal signatures equal to:
708	(a) for a county of the first class:
709	(i) 7.75% of the number of active voters in the county; and
710	(ii) beginning on January 1, 2020, 7.75% of the number of active voters in at least 75%
711	of the county's voter participation areas;
712	(b) for a metro township with a population of 100,000 or more, or a city of the first
713	<u>class:</u>
714	(i) 7.5% of the number of active voters in the metro township or city; and
715	(ii) beginning on January 1, 2020, 7.5% of the number of active voters in at least 75%
716	of the metro township's or city's voter participation areas;
717	(c) for a county of the second class:
718	(i) 8% of the number of active voters in the county; and
719	(ii) beginning on January 1, 2020, 8% of the number of active voters in at least 75% of
720	the county's voter participation areas;
721	(d) for a metro township with a population of 65,000 or more but less than 100,000, or
722	a city of the second class:
723	(i) 8.25% of the number of active voters in the metro township or city; and
724	(ii) beginning on January 1, 2020, 8.25% of the number of active voters in at least 75%
725	of the metro township's or city's voter participation areas;
726	(e) for a county of the third class:
727	(i) 9.5% of the number of active voters in the county; and
728	(ii) beginning on January 1, 2020, 9.5% of the number of active voters in at least 75%
729	of the county's voter participation areas;

730	(f) for a metro township with a population of 30,000 or more but less than 65,000, or a
731	city of the third class:
732	(i) 10% of the number of active voters in the metro township or city; and
733	(ii) beginning on January 1, 2020, 10% of the number of active voters in at least 75%
734	of the metro township's or city's voter participation areas;
735	(g) for a county of the fourth class:
736	(i) 11.5% of the number of active voters in the county; and
737	(ii) beginning on January 1, 2020, 11.5% of the number of active voters in at least 75%
738	of the county's voter participation areas;
739	(h) for a metro township with a population of 10,000 or more but less than 30,000, or a
740	city of the fourth class:
741	(i) 11.5% of the number of active voters in the metro township or city; and
742	(ii) beginning on January 1, 2020, 11.5% of the number of active voters in at least 75%
743	of the metro township's or city's voter participation areas;
744	(i) for a metro township with a population of 1,000 or more but less than 10,000, a city
745	of the fifth class, or a county of the fifth class, 25% of the number of active voters in the metro
746	township, city, or county; or
747	(j) for a metro township with a population of less than 1,000, a town, or a county of the
748	sixth class, 35% of the number of active voters in the metro township, town, or county.
749	$[\frac{(2)}{2}]$ If the total number of certified names from each verified signature sheet
750	equals or exceeds the number of names required by this section, the clerk or recorder shall
751	deliver the proposed law to the local legislative body at [its] the local legislative body's next
752	meeting.
753	[(3)] (a) The local legislative body shall either adopt or reject the proposed law
754	without change or amendment within 30 days [of receipt of] after the day on which the local
755	<u>legislative body receives</u> the proposed law <u>under Subsection (3)</u> .
756	(b) The local legislative body may:
757	(i) adopt the proposed law and refer [it] the proposed law to the people:

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H.B. 119 758 (ii) adopt the proposed law without referring [it] the proposed law to the people; or 759 (iii) reject the proposed law. 760 (c) If the local legislative body adopts the proposed law but does not refer [it] the 761 proposed law to the people, [it] the proposed law is subject to referendum as with other local 762 laws. 763 (d) (i) If a county legislative body rejects a proposed [county ordinance or amendment] 764 law, or takes no action on [it] a proposed law, the county clerk shall submit [it] the proposed 765 law to the voters of the county at the next regular general election immediately after the 766 petition for the proposed law is filed under Section 20A-7-502. 767 (ii) If a local legislative body of a municipality rejects a proposed [municipal ordinance

- or amendment] law, or takes no action on [it] a proposed law, the municipal recorder or clerk shall submit [it] the proposed law to the voters of the municipality at the next municipal general election immediately after the petition is filed under Section 20A-7-502.
- (e) (i) If [the] a local legislative body rejects [the] a proposed [ordinance or amendment] law, or takes no action on [it] a proposed law, the local legislative body may adopt a competing local law.
- (ii) The local legislative body shall prepare and adopt the competing local law within the [30 days allowed for its action on the measure proposed by initiative petition] 30-day period described in Subsection (4)(a).
- (iii) If [the] a local legislative body adopts a competing local law, the clerk or recorder shall [submit it] refer the competing local law to the voters of the county or municipality at the same election at which the initiative proposal is submitted under Subsection (4)(d).
- (f) If conflicting local laws are submitted to the people at the same election and two or more of the conflicting measures are approved by the people, [then] the measure that receives the greatest number of affirmative votes shall control all conflicts.
 - Section 10. Section **20A-7-502** is amended to read:

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- 20A-7-502. Local initiative process -- Application procedures.
- (1) [Persons] An eligible voter wishing to circulate an initiative petition shall file an

786	application with the local clerk.
787	(2) The application shall contain:
788	(a) the name and residence address of at least five sponsors of the initiative petition;
789	(b) a statement indicating that each of the sponsors[:(i)] is a registered voter; [and]
790	[(ii) (A) if the initiative seeks to enact a county ordinance, has voted in a regular
791	general election in Utah within the last three years; or]
792	[(B) if the initiative seeks to enact a municipal ordinance, has voted in a regular
793	municipal election in Utah:]
794	[(I) except as provided in Subsection (2)(b)(ii)(B)(II), within the last three years; or]
795	[(II) within the last five years, if the sponsor's failure to vote within the last three years
796	is due to the sponsor's residing in a municipal district that participates in a municipal election
797	every four years;]
798	(c) a statement indicating that each of the sponsors has voted in an election in Utah in
799	the last three years;
800	[(c)] (d) the signature of each of the sponsors, [attested to] acknowledged by a notary
801	public;
802	[(d)] (e) a copy of the proposed law that includes:
803	(i) the title of the proposed law, which clearly expresses the subject of the law; and
804	(ii) the text of the proposed law; and
805	[(e)] (f) if the initiative petition proposes a tax increase, the following statement, "This
806	initiative petition seeks to increase the current (insert name of tax) rate by (insert the tax
807	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
808	increase in the current tax rate."
809	(3) A proposed law submitted under this section may not contain more than one subject
810	to the same extent a bill may not pass containing more than one subject as provided in Utah
811	Constitution, Article VI, Section 22.
812	Section 11. Section 20A-7-502.5 is amended to read:
813	20A-7-502.5. Initial fiscal and legal impact estimate Preparation of estimate.

(1) Within three [working days of receipt of an application for an initiative petition]
business days after the day on which the local clerk receives an application for an initiative
petition, the local clerk shall submit a copy of the [application] proposed law to the county,
city, or town's budget officer.
(2) (a) The budget officer, together with legal counsel, shall prepare an unbiased, good
faith estimate of the fiscal and legal impact of the law proposed by the initiative that contains:
(i) a dollar amount representing the total estimated fiscal impact of the proposed law;
(ii) if the proposed law would increase or decrease taxes, a dollar amount representing
the total estimated increase or decrease for each type of tax affected under the proposed law
and a dollar amount representing the total estimated increase or decrease in taxes under the
proposed law;
(iii) if the proposed law would increase taxes, the tax percentage difference and the tax
percentage increase;
(iv) if the proposed law would result in the issuance or a change in the status of bonds,
notes, or other debt instruments, a dollar amount representing the total estimated increase or
decrease in public debt under the proposed law;
(v) a listing of all sources of funding for the estimated costs associated with the
proposed law showing each source of funding and the percentage of total funding provided
from each source;
(vi) a dollar amount representing the estimated costs or savings, if any, to state and
local government entities under the proposed law;
(vii) the proposed law's legal impact, including:
(A) any significant effects on a person's vested property rights;
(B) any significant effects on other laws or ordinances;
(C) any significant legal liability the city, county, or town may incur; and
(D) any other significant legal impact as determined by the budget officer and the legal
counsel; and
(viii) a concise explanation, not exceeding 100 words, of the above information and of

the estimated fiscal impact, if any, under the proposed law.

(b) (i) If the proposed law is estimated to have no fiscal impact, the local budget officer shall include a summary statement in the initial fiscal impact statement in substantially the following form:

"The (title of the local budget officer) estimates that the law proposed by this initiative would have no significant fiscal impact and would not result in either an increase or decrease in taxes or debt."

(ii) If the proposed law is estimated to have a fiscal impact, the local budget officer shall include a summary statement in the initial fiscal impact estimate in substantially the following form:

"The (title of the local budget officer) estimates that the law proposed by this initiative would result in a total fiscal expense/savings of \$______, which includes a (type of tax or taxes) tax increase/decrease of \$_____ and a \$_____ increase/decrease in public debt."

- (iii) If the estimated fiscal impact of the proposed law is highly variable or is otherwise difficult to reasonably express in a summary statement, the local budget officer may include in the summary statement a brief explanation that identifies those factors affecting the variability or difficulty of the estimate.
- (iv) If the proposed law would increase taxes, the local budget officer shall include a summary statement in the initial fiscal impact statement in substantially the following form:

"This initiative petition seeks to increase the current (insert name of tax) rate by (insert the tax percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent increase in the current tax rate."

- (3) The budget officer shall prepare an unbiased, good faith estimate of the cost of printing and distributing information related to the initiative petition in the voter information pamphlet as required by Section 20A-7-402.
- (4) Within [25] 20 calendar days [from the date that the local clerk delivers a copy of the application] after the day on which the local clerk submits a copy of the proposed law under Subsection (1), the budget officer shall:

870	(a) deliver a copy of the initial fiscal impact estimate, including the legal impact
871	estimate, to the local clerk's office; and
872	(b) mail a copy of the initial fiscal impact estimate, including the legal impact estimate,
873	to the first [five] three sponsors named in the application.
874	[(5) (a) Three or more of the sponsors of the petition may, within 20 calendar days of
875	the date of delivery of the initial fiscal impact estimate to the local clerk's office, file a petition
876	with the Supreme Court, alleging that the initial fiscal impact estimate, including the legal
877	impact estimate, taken as a whole, is an inaccurate estimate of the fiscal or legal impact of the
878	initiative.]
879	[(b) (i) There is a presumption that the initial fiscal impact estimate, including the legal
880	impact estimate, prepared by the budget officer and legal counsel is based upon reasonable
881	assumptions, uses reasonable data, and applies accepted analytical methods to present the
882	estimated fiscal and legal impact of the initiative.]
883	[(ii) The Supreme Court may not revise the contents of, or direct the revision of, the
884	initial fiscal impact estimate, including the legal impact estimate, unless the plaintiffs rebut the
885	presumption by clear and convincing evidence that establishes that the fiscal estimate,
886	including the legal impact estimate, taken as a whole, is an inaccurate statement of the
887	estimated fiscal or legal impact of the initiative.]
888	[(iii) The Supreme Court may refer an issue related to the initial fiscal impact estimate,
889	including the legal impact estimate, to a master to examine the issue and make a report in
890	accordance with Utah Rules of Civil Procedure, Rule 53.]
891	[(c) The Supreme Court shall certify to the local clerk an initial fiscal impact estimate,
892	including the legal impact estimate, for the measure that meets the requirements of this
893	section.]
894	Section 12. Section 20A-7-502.7 is enacted to read:
895	20A-7-502.7. Referability to voters.
896	(1) Within 20 days after the day on which an eligible voter files an application to
897	circulate an initiative petition under Section 20A-7-502, the county, city, town, or metro

898	township to which the initiative pertains shall:
899	(a) review the proposed law in the initiative application to determine whether the law is
900	legally referable to voters; and
901	(b) notify the first three sponsors, in writing, whether the proposed law is:
902	(i) legally referable to voters; or
903	(ii) rejected as not legally referable to voters.
904	(2) A proposed law in an initiative application is legally referable to voters unless:
905	(a) the proposed law is patently unconstitutional;
906	(b) the proposed law is nonsensical;
907	(c) the proposed law is administrative, rather than legislative, in nature;
908	(d) the proposed law could not become law if passed;
909	(e) the proposed law contains more than one subject as evaluated in accordance with
910	<u>Subsection 20A-7-502(3);</u>
911	(f) the subject of the proposed law is not clearly expressed in the law's title;
912	(g) the proposed law is identical or substantially similar to a legally referable proposed
913	law sought by an initiative application submitted to the local clerk, under Section 20A-7-502,
914	within two years before the day on which the application for the current proposed initiative is
915	filed; or
916	(h) the application for the proposed law was not timely filed or does not comply with
917	the requirements of this part.
918	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
919	or metro township may not:
920	(a) reject a proposed initiative as not legally referable to voters; or
921	(b) bring a legal action, other than to appeal a court decision, challenging a proposed
922	initiative on the grounds that the proposed initiative is not legally referable to voters.
923	(4) If a county, city, town, or metro township rejects a proposed initiative, a sponsor of
924	the proposed initiative may, within 10 days after the day on which a sponsor is notified under
925	Subsection (1)(b), appeal the decision to:

926	(a) district court; or
927	(b) the Supreme Court, if the Supreme Court has original jurisdiction over the appeal.
928	(5) If, on appeal, the court determines that the law proposed in the initiative petition is
929	legally referable to voters, the local clerk shall comply with Subsection 20A-7-504(2) within
930	five days after the day on which the determination, and any appeal of the determination, is
931	<u>final.</u>
932	Section 13. Section 20A-7-504 is amended to read:
933	20A-7-504. Circulation requirements Local clerk to provide sponsors with
934	materials.
935	(1) In order to obtain the necessary number of signatures required by this part, the
936	sponsors shall, after the sponsors receive the documents described in Subsections (2)(a) and (b)
937	and Subsection 20A-7-401.5(4)(b), circulate initiative packets that meet the form requirements
938	of this part.
939	(2) Within five days after the day on which a [local clerk receives an application that
940	complies with the requirements of Section 20A-7-502] county, city, town, metro township, or
941	court determines, in accordance with Section 20A-7-502.7, that a law proposed in an initiative
942	petition is legally referable to voters, the local clerk shall furnish to the sponsors:
943	(a) one copy of the initiative petition; and
944	(b) one signature sheet.
945	(3) The sponsors of the petition shall:
946	(a) arrange and pay for the printing of all additional copies of the petition and signature
947	sheets; and
948	(b) ensure that the copies of the petition and signature sheets meet the form
949	requirements of this section.
950	(4) (a) The sponsors may prepare the initiative for circulation by creating multiple
951	initiative packets.
952	(b) The sponsors shall create those packets by binding a copy of the initiative petition,
953	a copy of the proposed law, and no more than 50 signature sheets together at the top in such a

954	way that the packets may be conveniently opened for signing.
955	(c) The sponsors need not attach a uniform number of signature sheets to each
956	initiative packet.
957	(d) The sponsors shall include, with each packet, a copy of the proposition information
958	pamphlet provided to the sponsors under Subsection 20A-7-401.5(4)(b).
959	[(5) (a) After the sponsors have prepared sufficient initiative packets, they shall return
960	them to the local clerk.]
961	[(b) The local clerk shall:]
962	[(i) number each of the initiative packets and return them to the sponsors within five
963	working days; and]
964	[(ii) keep a record of the numbers assigned to each packet.]
965	Section 14. Section 20A-7-505 is amended to read:
966	20A-7-505. Obtaining signatures Verification Removal of signature.
967	(1) Any Utah voter may sign a local initiative petition if the voter is a legal voter and
968	resides in the local jurisdiction.
969	(2) (a) The sponsors shall ensure that the [person] individual in whose presence each
970	signature sheet was signed:
971	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
972	and
973	(ii) verifies each signature sheet by completing the verification printed on the last page
974	of each initiative packet.
975	(b) [A person] An individual may not sign the verification printed on the last page of
976	the initiative packet if the [person] individual signed a signature sheet in the initiative packet.
977	(3) (a) (i) Any voter who has signed an initiative petition may have the voter's signature
978	removed from the petition by submitting a notarized statement to that effect to the [local]
979	county clerk.
980	(ii) In order for the signature to be removed, the statement must be received by the
981	[local] county clerk [before he delivers the petition to the county clerk to be certified] no later

982	than seven days after the day on which the sponsors submit the last signature packet to the
983	county clerk.
984	(b) Upon timely receipt of the statement, the [local] county clerk shall remove the
985	signature of the [person] individual submitting the statement from the initiative petition.
986	[(c) No one may remove signatures from an initiative petition after the petition is
987	submitted to the county clerk to be certified.]
988	Section 15. Section 20A-7-506 is amended to read:
989	20A-7-506. Submitting the initiative petition Certification of signatures by the
990	county clerks Transfer to local clerk.
991	(1) (a) The sponsors shall deliver each signed and verified initiative packet to the
992	county clerk of the county in which the packet was circulated on or before the sooner of:
993	(i) for county initiatives:
994	(A) 316 days after the day on which the application is filed; or
995	(B) the April 15 immediately before the next regular general election immediately after
996	the application is filed under Section 20A-7-502; or
997	(ii) for municipal initiatives:
998	(A) 316 days after the day on which the application is filed; or
999	(B) the April 15 immediately before the next municipal general election immediately
1000	after the application is filed under Section 20A-7-502.
1001	(b) A sponsor may not submit an initiative packet after the deadline established in this
1002	Subsection (1).
1003	[(2) (a) No later than May 1, the county clerk shall:]
1004	[(i) check the names of all persons completing the verification on the last page of each
1005	initiative packet to determine whether those persons are residents of Utah and are at least 18
1006	years old; and]
1007	[(ii) submit the name of each of those persons who is not a Utah resident or who is not
1008	at least 18 years old to the attorney general and county attorney.]
1009	[(b)] (2) The county clerk may not certify a signature under Subsection (3) on an

1010 initiative packet that is not verified in accordance with Section 20A-7-505. 1011 (3) No later than May 15, the county clerk shall: 1012 (a) determine whether or not each signer is a voter according to the requirements of 1013 Section 20A-7-506.3; 1014 (b) certify on the petition whether or not each name is that of a voter; and 1015 (c) deliver all of the verified packets to the local clerk. 1016 Section 16. Section **20A-7-506.3** is amended to read: 20A-7-506.3. Verification of petition signatures. 1017 1018 (1) (a) For the purposes of this section, "substantially similar name" means: 1019 (i) the given name and surname shown on the petition, or both, contain only minor 1020 spelling differences when compared to the given name and surname shown on the official 1021 register; 1022 (ii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is a 1023 1024 commonly used abbreviation or variation of the other: 1025 (iii) the surname shown on the petition exactly matches the surname shown on the 1026 official register, and the given names differ only because one of the given names shown is 1027 accompanied by a first or middle initial or a middle name which is not shown on the other record; or 1028 (iv) the surname shown on the petition exactly matches the surname shown on the 1029 official register, and the given names differ only because one of the given names shown is an 1030 1031 alphabetically corresponding initial that has been provided in the place of a given name shown 1032 on the other record. (b) For the purposes of this section, "substantially similar name" does not mean a name 1033 having an initial or a middle name shown on the petition that does not match a different initial 1034

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or middle name shown on the official register.

signer is a registered voter:

(2) The county clerk shall use the following procedures in determining whether or not a

1038 (a) When a signer's name and address shown on the petition exactly match a name and 1039 address shown on the official register and the signer's signature appears substantially similar to 1040 the signature on the statewide voter registration database, the county clerk shall declare the 1041 signature valid. 1042 (b) When there is no exact match of an address and a name, the county clerk shall 1043 declare the signature valid if: 1044 (i) the address on the petition matches the address of [a person] an individual on the 1045 official register with a substantially similar name; and 1046 (ii) the signer's signature appears substantially similar to the signature on the statewide 1047 voter registration database of the [person] individual described in Subsection (2)(b)(i). (c) When there is no match of an address and a substantially similar name, the county 1048 1049 clerk shall declare the signature valid if: 1050 (i) the birth date or age on the petition matches the birth date or age of [a person] an individual on the official register with a substantially similar name; and 1051 1052 (ii) the signer's signature appears substantially similar to the signature on the statewide 1053 voter registration database of the [person] individual described in Subsection (2)(c)(i). 1054 (d) If a signature is not declared valid under Subsection (2)(a), (2)(b), or (2)(c), the 1055 county clerk shall declare the signature to be invalid. 1056 Section 17. Section **20A-7-507** is amended to read: 20A-7-507. Evaluation by the local clerk. 1057 (1) When each initiative packet is received from a county clerk, the local clerk shall 1058 1059 check off from the local clerk's record the number of each initiative packet filed. 1060 (2) (a) After all of the initiative packets have been received by the local clerk, the local 1061

clerk shall count the number of the names certified by the county clerk that appear on each verified signature sheet.

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(b) If the total number of certified names from each verified signature sheet equals or exceeds the number of names required by Section 20A-7-501 and the requirements of this part are met, the local clerk shall mark upon the front of the petition the word "sufficient."

1066	(c) If the total number of certified names from each verified signature sheet does not
1067	equal or exceed the number of names required by Section 20A-7-501 or a requirement of this
1068	part is not met, the local clerk shall mark upon the front of the petition the word "insufficient."
1069	(d) The local clerk shall immediately notify any one of the sponsors of the local clerk's
1070	finding.
1071	(3) If the local clerk finds the total number of certified signatures from each verified
1072	signature sheet to be insufficient, any sponsor may file a written demand with the local clerk
1073	for a recount of the signatures appearing on the initiative petition in the presence of any
1074	sponsor.
1075	(4) Once a petition is declared insufficient, the sponsors may not submit additional
1076	signatures to qualify the petition for the ballot.
1077	[(5) (a) If the local clerk refuses to accept and file any initiative petition, any voter may
1078	apply to the supreme court for an extraordinary writ to compel him to do so within 10 days
1079	after the refusal.]
1080	[(b) If the supreme court determines that the initiative petition is legally sufficient, the
1081	local clerk shall file it, with a verified copy of the judgment attached to it, as of the date on
1082	which it was originally offered for filing in the local clerk's office.]
1083	[(c) If the supreme court determines that any petition filed is not legally sufficient, the
1084	supreme court may enjoin the local clerk and all other officers from certifying or printing the
1085	ballot title and numbers of that measure on the official ballot.]
1086	[6] A petition determined to be sufficient in accordance with this section is
1087	qualified for the ballot.
1088	Section 18. Section 20A-7-508 is amended to read:
1089	20A-7-508. Ballot title Duties of local clerk and local attorney.
1090	(1) [Whenever an initiative petition is declared sufficient for submission to a vote of
1091	the people] Upon receipt of an initiative petition, the local clerk shall deliver a copy of the
1092	petition and the proposed law to the local attorney

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(2) The local attorney shall:

1094	(a) entitle each county or municipal initiative that has qualified for the ballot
1095	"Proposition Number" and give it a number as assigned under Section 20A-6-107;
1096	(b) prepare a proposed ballot title for the initiative;
1097	(c) file the proposed ballot title and the numbered initiative titles with the local clerk
1098	within [15] 20 days after the [date the initiative petition is declared sufficient for submission to
1099	a vote of the people] day on which an eligible voter submits the initiative petition to the local
1100	clerk; and
1101	(d) promptly provide notice of the filing of the proposed ballot title to:
1102	(i) the sponsors of the petition; and
1103	(ii) the local legislative body for the jurisdiction where the initiative petition was
1104	circulated.
1105	(3) (a) The ballot title may be distinct from the title of the proposed law attached to the
1106	initiative petition, and shall express, in not exceeding 100 words, the purpose of the measure.
1107	(b) In preparing a ballot title, the local attorney shall, to the best of the local attorney's
1108	ability, give a true and impartial statement of the purpose of the measure.
1109	(c) The ballot title may not intentionally be an argument, or likely to create prejudice,
1110	for or against the measure.
1111	(d) If the initiative proposes a tax increase, the local attorney shall include the
1112	following statement, in bold, in the ballot title:
1113	"This initiative seeks to increase the current (insert name of tax) rate by (insert the tax
1114	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
1115	increase in the current tax rate."
1116	(4) (a) Within five calendar days after the date the local attorney files a proposed ballo
1117	title under Subsection (2)(c), the local legislative body for the jurisdiction where the initiative
1118	petition was circulated and the sponsors of the petition may file written comments in response
1119	to the proposed ballot title with the local clerk.
1120	(b) Within five calendar days after the last date to submit written comments under

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Subsection (4)(a), the local attorney shall:

1122	(i) review any written comments filed in accordance with Subsection (4)(a);
1123	(ii) prepare a final ballot title that meets the requirements of Subsection (3); and
1124	(iii) return the petition and file the ballot title with the local clerk.
1125	(c) Subject to Subsection (6), the ballot title, as determined by the local attorney, shall
1126	be printed on the official ballot.
1127	(5) Immediately after the local attorney files a copy of the ballot title with the local
1128	clerk, the local clerk shall serve a copy of the ballot title by mail upon the sponsors of the
1129	petition and the local legislative body for the jurisdiction where the initiative petition was
1130	circulated.
1131	(6) (a) If the ballot title furnished by the local attorney is unsatisfactory or does not
1132	comply with the requirements of this section, the decision of the local attorney may be
1133	appealed [by a petition] to the district court, or, if the Supreme Court has original jurisdiction,
1134	to the Supreme Court [that is], brought by:
1135	(i) at least three sponsors of the initiative petition; or
1136	(ii) a majority of the local legislative body for the jurisdiction where the initiative
1137	petition was circulated.
1138	(b) The [Supreme Court] court:
1139	(i) shall examine the measures and consider arguments[, and, in its decision,]; and
1140	(ii) may certify to the local clerk a ballot title for the measure that fulfills the intent of
1141	this section.
1142	(c) The local clerk shall print the title certified by the [Supreme Court] court on the
1143	official ballot.
1144	Section 19. Section 20A-7-509 is amended to read:
1145	20A-7-509. Form of ballot Manner of voting.
1146	(1) The local clerk shall ensure that the number and ballot title are presented upon the
1147	official ballot with, immediately adjacent to them, the words "For" and "Against," each word
1148	presented with an adjacent square in which the [elector] voter may indicate [his] the voter's
1149	vote.

1150	(2) [Electors] Voters desiring to vote in favor of enacting the law proposed by the
1151	initiative petition shall mark the square adjacent to the word "For," and [those] voters desiring
1152	to vote against enacting the law proposed by the initiative petition shall mark the square
1153	adjacent to the word "Against."
1154	Section 20. Section 20A-7-510 is amended to read:
1155	20A-7-510. Return and canvass Conflicting measures Law effective on
1156	proclamation.
1157	(1) The votes on the law proposed by the initiative petition shall be counted,
1158	canvassed, and delivered as provided in Title 20A, Chapter 4, Part 3, Canvassing Returns.
1159	(2) After the local board of canvassers completes its canvass, the local clerk shall
1160	certify to the local legislative body the vote for and against the law proposed by the initiative
1161	petition.
1162	(3) (a) The local legislative body shall immediately issue a proclamation that:
1163	(i) gives the total number of votes cast in the local jurisdiction for and against each law
1164	proposed by an initiative petition; and
1165	(ii) declares those laws proposed by an initiative petition that were approved by
1166	majority vote to be in full force and effect as the law of the local jurisdiction.
1167	(b) When the local legislative body determines that two proposed laws, or that parts of
1168	two proposed laws approved by the people at the same election are entirely in conflict, they
1169	shall proclaim that measure to be law that has received the greatest number of affirmative
1170	votes, regardless of the difference in the majorities which those measures have received.
1171	(c) (i) Within 10 days after the local legislative body's proclamation, any qualified
1172	voter who signed the initiative petition proposing the law that is declared by the local
1173	legislative body to be superseded by another measure approved at the same election may [apply
1174	to the] bring an action in district court, or, if the Supreme Court has original jurisdiction, the
1175	Supreme Court to review the decision.
1176	(ii) The court shall:

(A) consider the matter and decide whether [or not] the proposed laws are entirely in

1178	conflict; and
1179	(B) [certify its] issue an order, consistent with the court's decision, to the local
1180	legislative body.
1181	(4) Within 10 days after the [Supreme Court certifies its] day on which the court
1182	certifies the decision, the local legislative body shall:
1183	(a) proclaim <u>as law</u> all [those] measures approved by the people [as law] that the
1184	[Supreme Court has determined] court determines are not in conflict; and
1185	(b) [of all those] for the measures approved by the people as law that the [Supreme
1186	Court has determined] court determines to be in conflict, proclaim as law the [one] measure
1187	that received the greatest number of affirmative votes, regardless of the difference in
1188	majorities.
1189	Section 21. Section 20A-7-512 is amended to read:
1190	20A-7-512. Misconduct of electors and officers Penalty.
1191	(1) It is unlawful for any [person] individual to:
1192	(a) sign any name other than the [person's own] individual's own name to any initiative
1193	petition;
1194	[(b) knowingly sign the person's name more than once for the same measure at one
1195	election;]
1196	[(c)] (b) sign an initiative knowing the [person] individual is not a legal voter; or
1197	[(d)] (c) knowingly and willfully violate any provision of this part.
1198	(2) It is unlawful for any [person] individual to sign the verification for an initiative
1199	packet knowing that:
1200	(a) the [person] individual does not meet the residency requirements of Section
1201	20A-2-105;
1202	(b) the [person] individual has not witnessed the signatures of [those persons] the
1203	individuals whose names appear in the initiative packet; or
1204	(c) one or more [persons] individuals whose signatures appear in the initiative packet is
1205	either:

1206	(i) not registered to vote in Utah; or
1207	(ii) does not intend to become registered to vote in Utah.
1208	(3) [Any person violating] An individual who violates this part is guilty of a class A
1209	misdemeanor.
1210	Section 22. Section 20A-7-513 is amended to read:
1211	20A-7-513. Fiscal review Repeal, amendment, or resubmission.
1212	(1) No later than 60 days after the date of an election in which the voters approve an
1213	initiative petition, the budget officer shall:
1214	(a) for each initiative approved by the voters, prepare a final fiscal impact statement,
1215	using current financial information and containing the information required by Subsection
1216	20A-7-502.5(2), except for the information required by Subsection 20A-7-502.5(2)(a)(vii); and
1217	(b) deliver a copy of the final fiscal impact statement to:
1218	(i) the local legislative body of the jurisdiction where the initiative was circulated;
1219	(ii) the local clerk; and
1220	(iii) the first [five] three sponsors listed on the initiative application.
1221	(2) If the final fiscal impact statement exceeds the initial fiscal impact estimate by 25%
1222	or more, the local legislative body shall review the final fiscal impact statement and may, by a
1223	majority vote:
1224	(a) repeal the law established by passage of the initiative;
1225	(b) amend the law established by the passage of the initiative; or
1226	(c) pass a resolution informing the voters that they may file an initiative petition to
1227	repeal the law enacted by the passage of the initiative.
1228	Section 23. Section 20A-7-601 is amended to read:
1229	20A-7-601. Referenda General signature requirements Signature
1230	requirements for land use laws and subjurisdictional laws Time requirements.
1231	[(1) Except as provided in Subsection (2) or (3), a person seeking to have a local law
1232	passed by the local legislative body submitted to a vote of the people shall obtain legal
1233	signatures equal to:]

[(a) 10% of all the votes cast in the county, city, or town for all candidates for president
of the United States at the last election at which a president of the United States was elected if
the total number of votes exceeds 25,000;]
[(b) 12-1/2% of all the votes cast in the county, city, or town for all candidates for
president of the United States at the last election at which a president of the United States was
elected if the total number of votes does not exceed 25,000 but is more than 10,000;
[(c) 15% of all the votes cast in the county, city, or town for all candidates for president
of the United States at the last election at which a president of the United States was elected if
the total number of votes does not exceed 10,000 but is more than 2,500;]
[(d) 20% of all the votes cast in the county, city, or town for all candidates for president
of the United States at the last election at which a president of the United States was elected if
the total number of votes does not exceed 2,500 but is more than 500;]
[(e) 25% of all the votes cast in the county, city, or town for all candidates for president
of the United States at the last election at which a president of the United States was elected if
the total number of votes does not exceed 500 but is more than 250; and]
[(f) 30% of all the votes cast in the county, city, or town for all candidates for president
of the United States at the last election at which a president of the United States was elected if
the total number of votes does not exceed 250.]
[(2) (a) As used in this Subsection (2), "land use law" includes a land use development
code, an annexation ordinance, and comprehensive zoning ordinances.]
[(b) Except as provided in Subsection (3), a person seeking to have a land use law or
local obligation law passed by the local legislative body submitted to a vote of the people shall
obtain legal signatures equal to:]
[(i) in a county or in a city of the first or second class, 20% of all votes cast in the
county or city for all candidates for president of the United States at the last election at which a
president of the United States was elected; and]
[(ii) in a city of the third, fourth, or fifth class or a town, 35% of all the votes cast in the
city or town for all candidates for president of the United States at the last election at which a

1262	president of the United States was elected.
1263	[(3) (a) As used in this Subsection (3):]
1264	[(i) "Subjurisdiction" means an area comprised of all precincts and subprecincts in the
1265	jurisdiction of a county, city, or town that are subject to a subjurisdictional law.]
1266	[(ii) "Subjurisdictional law" means a local law or local obligation law passed by a local
1267	legislative body that imposes a tax or other payment obligation on property in an area that does
1268	not include all precincts and subprecincts under the jurisdiction of the county, city, or town.]
1269	[(b) A person seeking to have a subjurisdictional law passed by the local legislative
1270	body submitted to a vote of the people shall obtain legal signatures of the residents in the
1271	subjurisdiction equal to:]
1272	[(i) 10% of the total votes cast in the subjurisdiction for all candidates for president of
1273	the United States at the last election at which a president of the United States was elected if the
1274	total number of votes exceeds 25,000;]
1275	[(ii) 12-1/2% of all the votes cast in the subjurisdiction for all candidates for president
1276	of the United States at the last election at which a president of the United States was elected if
1277	the total number of votes does not exceed 25,000 but is more than 10,000;]
1278	[(iii) 15% of all the votes cast in the subjurisdiction for all candidates for president of
1279	the United States at the last election at which a president of the United States was elected if the
1280	total number of votes does not exceed 10,000 but is more than 2,500;
1281	[(iv) 20% of all the votes cast in the subjurisdiction for all candidates for president of
1282	the United States at the last election at which a president of the United States was elected if the
1283	total number of votes does not exceed 2,500 but is more than 500;
1284	[(v) 25% of all the votes cast in the subjurisdiction for all candidates for president of
1285	the United States at the last election at which a president of the United States was elected if the
1286	total number of votes does not exceed 500 but is more than 250; and]
1287	[(vi) 30% of all the votes cast in the subjurisdiction for all candidates for president of
1288	the United States at the last election at which a president of the United States was elected if the
1289	total number of votes does not exceed 250.]

1290	(1) As used in this section:
1291	(a) "Number of active voters" means the number of active voters in the county, city, or
1292	town on the immediately preceding January 1.
1293	(b) "Subjurisdiction" means an area comprised of all precincts and subprecincts in the
1294	jurisdiction of a county, city, or town that are subject to a subjurisdictional law.
1295	(c) (i) "Subjurisdictional law" means a local law or local obligation law passed by a
1296	local legislative body that imposes a tax or other payment obligation on property in an area that
1297	does not include all precincts and subprecincts under the jurisdiction of the county, city, town,
1298	or metro township.
1299	(ii) "Subjurisdictional law" does not include a land use law.
1300	(d) "Voter participation area" means an area described in Subsection 20A-7-401.3(1)(a)
1301	<u>or (2)(b).</u>
1302	(2) Except as provided in Subsection (3) or (4), an eligible voter seeking to have a local
1303	law passed by the local legislative body submitted to a vote of the people shall obtain legal
1304	signatures equal to:
1305	(a) for a county of the first class:
1306	(i) 7.75% of the number of active voters in the county; and
1307	(ii) beginning on January 1, 2020, 7.75% of the number of active voters in at least 75%
1308	of the county's voter participation areas;
1309	(b) for a metro township with a population of 100,000 or more, or a city of the first
1310	<u>class:</u>
1311	(i) 7.5% of the number of active voters in the metro township or city; and
1312	(ii) beginning on January 1, 2020, 7.5% of the number of active voters in at least 75%
1313	of the metro township's or city's voter participation areas;
1314	(c) for a county of the second class:
1315	(i) 8% of the number of active voters in the county; and
1316	(ii) beginning on January 1, 2020, 8% of the number of active voters in at least 75% of
1317	the county's voter participation areas;

1318	(d) for a metro township with a population of 65,000 or more but less than 100,000, or
1319	a city of the second class:
1320	(i) 8.25% of the number of active voters in the metro township or city; and
1321	(ii) beginning on January 1, 2020, 8.25% of the number of active voters in at least 75%
1322	of the metro township's or city's voter participation areas;
1323	(e) for a county of the third class:
1324	(i) 9.5% of the number of active voters in the county; and
1325	(ii) beginning on January 1, 2020, 9.5% of the number of active voters in at least 75%
1326	of the county's voter participation areas;
1327	(f) for a metro township with a population of 30,000 or more but less than 65,000, or a
1328	city of the third class:
1329	(i) 10% of the number of active voters in the metro township or city; and
1330	(ii) beginning on January 1, 2020, 10% of the number of active voters in at least 75%
1331	of the metro township's or city's voter participation areas;
1332	(g) for a county of the fourth class:
1333	(i) 11.5% of the number of active voters in the county; and
1334	(ii) beginning on January 1, 2020, 11.5% of the number of active voters in at least 75%
1335	of the county's voter participation areas;
1336	(h) for a metro township with a population of 10,000 or more but less than 30,000, or a
1337	city of the fourth class:
1338	(i) 11.5% of the number of active voters in the metro township or city; and
1339	(ii) beginning on January 1, 2020, 11.5% of the number of active voters in at least 75%
1340	of the metro township's or city's voter participation areas;
1341	(i) for a metro township with a population of 1,000 or more but less than 10,000, a city
1342	of the fifth class, or a county of the fifth class, 25% of the number of active voters in the metro
1343	township, city, or county; or
1344	(j) for a metro township with a population of less than 1,000, a town, or a county of the
1345	sixth class, 35% of the number of active voters in the metro township, town, or county.

1346	(3) Except as provided in Subsection (4), an eligible voter seeking to have a land use
1347	law or local obligation law passed by the local legislative body submitted to a vote of the
1348	people shall obtain legal signatures equal to:
1349	(a) for a county of the first, second, third, or fourth class:
1350	(i) 16% of the number of active voters in the county; and
1351	(ii) beginning on January 1, 2020, 16% of the number of active voters in at least 75%
1352	of the county's voter participation areas;
1353	(b) for a county of the fifth or sixth class:
1354	(i) 16% of the number of active voters in the county; and
1355	(ii) beginning on January 1, 2020, 16% of the number of active voters in at least 75%
1356	of the county's voter participation areas;
1357	(c) for a metro township with a population of 100,000 or more, or a city of the first
1358	<u>class:</u>
1359	(i) 15% of the number of active voters in the metro township or city; and
1360	(ii) beginning on January 1, 2020, 15% of the number of active voters in at least 75%
1361	of the metro township's or city's voter participation areas;
1362	(d) for a metro township with a population of 65,000 or more but less than 100,000, or
1363	a city of the second class:
1364	(i) 16% of the number of active voters in the metro township or city; and
1365	(ii) beginning on January 1, 2020, 16% of the number of active voters in at least 75%
1366	of the metro township's or city's voter participation areas;
1367	(e) for a metro township with a population of 30,000 or more but less than 65,000, or a
1368	city of the third class:
1369	(i) 27.5% of the number of active voters in the metro township or city; and
1370	(ii) beginning on January 1, 2020, 27.5% of the number of active voters in at least 75%
1371	of the metro township's or city's voter participation areas;
1372	(f) for a metro township with a population of 10,000 or more but less than 30,000, or a
1373	city of the fourth class:

1374	(i) 29% of the number of active voters in the metro township or city; and
1375	(ii) beginning on January 1, 2020, 29% of the number of active voters in at least 75%
1376	of the metro township's or city's voter participation areas;
1377	(g) for a metro township with a population of 1,000 or more but less than 10,000, or a
1378	city of the fifth class, 35% of the number of active voters in the metro township or city; or
1379	(h) for a metro township with a population of less than 1,000 or a town, 40% of the
1380	number of active voters in the metro township or town.
1381	(4) A person seeking to have a subjurisdictional law passed by the local legislative
1382	body submitted to a vote of the people shall obtain legal signatures of the residents in the
1383	subjurisdiction equal to:
1384	(a) 10% of the number of active voters in the subjurisdiction if the number of active
1385	voters exceeds 25,000;
1386	(b) 12-1/2% of the number of active voters in the subjurisdiction if the number of
1387	active voters does not exceed 25,000 but is more than 10,000;
1388	(c) 15% of the number of active voters in the subjurisdiction if the number of active
1389	voters does not exceed 10,000 but is more than 2,500;
1390	(d) 20% of the number of active voters in the subjurisdiction if the number of active
1391	voters does not exceed 2,500 but is more than 500;
1392	(e) 25% of the number of active voters in the subjurisdiction if the number of active
1393	voters does not exceed 500 but is more than 250; and
1394	(f) 30% of the number of active voters in the subjurisdiction if the number of active
1395	voters does not exceed 250.
1396	[4) (a) Sponsors of any referendum petition challenging, under Subsection $[1)$,
1397	(2), or (3)] (2), (3), or (4), any local law passed by a local legislative body shall file the
1398	application within [five] seven days after the [passage of] day on which the local law was
1399	passed.
1400	(b) Except as provided in Subsection [(4)] (5) (c), when a referendum petition has been
1401	declared sufficient, the local law that is the subject of the petition does not take effect unless

1402	and until the local law is approved by a vote of the people.
1403	(c) When a referendum petition challenging a subjurisdictional law has been declared
1404	sufficient, the subjurisdictional law that is the subject of the petition does not take effect unless
1405	and until the subjurisdictional law is approved by a vote of the people who reside in the
1406	subjurisdiction.
1407	$\left[\frac{(5)}{(6)}\right]$ If the referendum passes, the local law that was challenged by the referendum
1408	is repealed as of the date of the election.
1409	[(6)] (7) Nothing in this section authorizes a local legislative body to impose a tax or
1410	other payment obligation on a subjurisdiction in order to benefit an area outside of the
1411	subjurisdiction.
1412	Section 24. Section 20A-7-602 is amended to read:
1413	20A-7-602. Local referendum process Application procedures.
1414	(1) [Persons] An eligible voter wishing to circulate a referendum petition shall file an
1415	application with the local clerk.
1416	(2) The application shall contain:
1417	(a) the name and residence address of at least five sponsors of the referendum petition;
1418	(b) a certification indicating that each of the sponsors[:(i)] is a resident of Utah; [and]
1419	[(ii) (A) if the referendum challenges a county local law, has voted in a regular general
1420	election in Utah within the last three years; or]
1421	[(B) if the referendum challenges a municipal local law, has voted in a regular
1422	municipal election in Utah within the last three years;]
1423	(c) a statement indicating that each of the sponsors has voted in an election in Utah in
1424	the last three years;
1425	[(e)] (d) the signature of each of the sponsors, [attested to] acknowledged by a notary
1426	public; and
1427	[(d)] (e) (i) if the referendum challenges an ordinance or resolution, one copy of the

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law; or

(ii) if the referendum challenges a local law that is not an ordinance or resolution, a

1430	written description of the local law, including the result of the vote on the local law.
1431	Section 25. Section 20A-7-602.5 is amended to read:
1432	20A-7-602.5. Initial fiscal and legal impact estimate Preparation of estimate.
1433	(1) Within three [working] business days after the day on which the local clerk receives
1434	an application for a referendum petition, the local clerk shall submit a copy of the application
1435	to the county, city, or town's budget officer.
1436	(2) (a) The budget officer, together with legal counsel, shall prepare an unbiased, good
1437	faith estimate of the fiscal and legal impact of repealing the law the referendum proposes to
1438	repeal that contains:
1439	(i) a dollar amount representing the total estimated fiscal impact of repealing the law;
1440	(ii) if repealing the law would increase or decrease taxes, a dollar amount representing
1441	the total estimated increase or decrease for each type of tax that would be impacted by the law's
1442	repeal and a dollar amount representing the total estimated increase or decrease in taxes that
1443	would result from the law's repeal;
1444	(iii) if repealing the law would result in the issuance or a change in the status of bonds,
1445	notes, or other debt instruments, a dollar amount representing the total estimated increase or
1446	decrease in public debt that would result;
1447	(iv) a listing of all sources of funding for the estimated costs that would be associated
1448	with the law's repeal, showing each source of funding and the percentage of total funding that
1449	would be provided from each source;
1450	(v) a dollar amount representing the estimated costs or savings, if any, to state and
1451	local government entities if the law were repealed;
1452	(vi) the legal impacts that would result from repealing the law, including:
1453	(A) any significant effects on a person's vested property rights;
1454	(B) any significant effects on other laws or ordinances;
1455	(C) any significant legal liability the city, county, or town may incur; and
1456	(D) any other significant legal impact as determined by the budget officer and the legal
1457	counsel; and

1458	(vii) a concise explanation, not exceeding 100 words, of the above information and of
1459	the estimated fiscal impact, if any, if the law were repealed.
1460	(b) (i) If repealing the law would have no fiscal impact, the local budget officer shall
1461	include a summary statement in the initial fiscal impact statement in substantially the following
1462	form:
1463	"The (title of the local budget officer) estimates that repealing the law this referendum
1464	proposes to repeal would have no significant fiscal impact and would not result in either an
1465	increase or decrease in taxes or debt."
1466	(ii) If repealing the law is estimated to have a fiscal impact, the local budget officer
1467	shall include a summary statement describing the fiscal impact.
1468	(iii) If the estimated fiscal impact of repealing the law is highly variable or is otherwise
1469	difficult to reasonably express in a summary statement, the local budget officer may include in
1470	the summary statement a brief explanation that identifies those factors impacting the variability
1471	or difficulty of the estimate.
1472	(3) Within $[25]$ 20 calendar days after the day on which the local clerk submits a copy
1473	of the application under Subsection (1), the budget officer shall:
1474	(a) deliver a copy of the initial fiscal impact estimate, including the legal impact
1475	estimate, to the local clerk's office; and
1476	(b) [mail] deliver a copy of the initial fiscal impact estimate, including the legal impact
1477	estimate, to the first [five] three sponsors named in the application.
1478	Section 26. Section 20A-7-602.7 is enacted to read:
1479	20A-7-602.7. Referability to voters of local law other than land use law.
1480	(1) Within 20 days after the day on which an eligible voter files an application to
1481	circulate a referendum petition under Section 20A-7-602 for a local law other than a land use
1482	law, the county, city, town, or metro township to which the referendum pertains shall:
1483	(a) review the application to determine whether the proposed referendum is legally
1484	referable to voters; and
1485	(b) notify the first three sponsors, in writing, whether the proposed referendum is:

1486	(i) legally referable to voters; or
1487	(ii) rejected as not legally referable to voters.
1488	(2) For a local law other than a land use law, a proposed referendum is legally referable
1489	to voters unless:
1490	(a) the proposed referendum challenges an action that is administrative, rather than
1491	legislative, in nature;
1492	(b) the proposed referendum challenges more than one law passed by the local
1493	legislative body; or
1494	(c) the application for the proposed referendum was not timely filed or does not
1495	comply with the requirements of this part.
1496	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
1497	or metro township may not, for a local law other than a land use law:
1498	(a) reject a proposed referendum as not legally referable to voters; or
1499	(b) except as provided in Subsection (4), challenge, in a legal action or otherwise, a
1500	proposed referendum on the grounds that the proposed referendum is not legally referable to
1501	voters.
1502	(4) (a) If, under Subsection (1)(b)(ii), a county, city, town, or metro township rejects a
1503	proposed referendum concerning a local law other than a land use law, a sponsor of the
1504	proposed referendum may, within 10 days after the day on which a sponsor is notified under
1505	Subsection (1)(b), challenge or appeal the decision to:
1506	(i) the Supreme Court, by means of an extraordinary writ, if possible; or
1507	(ii) a district court, if the sponsor is prohibited from pursuing an extraordinary writ
1508	under Subsection (4)(a)(i).
1509	(b) Failure of a sponsor to timely challenge or appeal a rejection under Subsection
1510	(4)(a) terminates the referendum.
1511	(5) If, on a challenge or appeal, the court determines that the proposed referendum
1512	described in Subsection (4) is legally referable to voters, the local clerk shall comply with
1513	Subsection 20A-7-604(2) within five days after the day on which the determination, and any

1514	challenge or appeal of the determination, is final.
1515	Section 27. Section 20A-7-602.8 is enacted to read:
1516	20A-7-602.8. Referability to voters of local land use law.
1517	(1) Within 20 days after the day on which an eligible voter files an application to
1518	circulate a referendum petition under Section 20A-7-602 for a land use law, the county
1519	city, town, or metro township to which the referendum pertains shall:
1520	(a) review the application to determine whether the proposed referendum is legally
1521	referable to voters; and
1522	(b) notify the first three sponsors, in writing, whether the proposed referendum is:
1523	(i) legally referable to voters; or
1524	(ii) rejected as not legally referable to voters.
1525	(2) For a land use law, a proposed referendum is legally referable to voters unless:
1526	(a) the proposed referendum challenges an action that is administrative, rather than
1527	legislative, in nature;
1528	(b) the proposed referendum challenges a land use decision, rather than a land use
1529	regulation, as those terms are defined in Section 10-9a-103 or 17-27a-103;
1530	(c) the proposed referendum challenges more than one law passed by the local
1531	legislative body; or
1532	(d) the application for the proposed referendum was not timely filed or does not
1533	comply with the requirements of this part.
1534	(3) After the end of the 20-day period described in Subsection (1), a county, city, town
1535	or metro township may not, for a land use law:
1536	(a) reject a proposed referendum as not legally referable to voters; or
1537	(b) except as provided in Subsection (4), challenge, in a legal action or otherwise, a
1538	proposed referendum on the grounds that the proposed referendum is not legally referable to
1539	voters.
1540	(4) (a) If a county, city, town, or metro township rejects a proposed referendum
1541	concerning a land use law, a sponsor of the proposed referendum may, within seven days after

1542	the day on which a sponsor is notified under Subsection (1)(b), challenge or appeal the decision
1543	<u>to:</u>
1544	(i) the Supreme Court, by means of an extraordinary writ, if possible; or
1545	(ii) a district court, if the sponsor is prohibited from pursuing an extraordinary writ
1546	under Subsection (4)(a)(i).
1547	(b) Failure of a sponsor to timely challenge or appeal a rejection under Subsection
1548	(4)(a) terminates the referendum.
1549	(5) If, on challenge or appeal, the court determines that the proposed referendum is
1550	legally referable to voters, the local clerk shall comply with Subsection 20A-7-604(2) within
1551	five days after the day on which the determination, and any challenge or appeal of the
1552	determination, is final.
1553	Section 28. Section 20A-7-603 is amended to read:
1554	20A-7-603. Form of referendum petition and signature sheets.
1555	(1) (a) Each proposed referendum petition shall be printed in substantially the
1556	following form:
1557	"REFERENDUM PETITION To the Honorable, County Clerk/City
1558	Recorder/Town Clerk:
1559	We, the undersigned citizens of Utah, respectfully order that (description of local law or
1560	portion of local law being challenged), passed by the be referred to the voters for their
1561	approval or rejection at the regular/municipal general election to be held on
1562	(month\day\year);
1563	Each signer says:
1564	I have personally signed this petition;
1565	The date next to my signature correctly reflects the date that I actually signed the
1566	petition;
1567	I have personally reviewed the entire statement included with this packet;
1568	I am registered to vote in Utah or intend to become registered to vote in Utah before the
1569	certification of the netition names by the county clerk: and

1570	My residence and post office address are written correctly after my name."
1571	(b) The sponsors of a referendum shall attach a copy of the law that is the subject of the
1572	referendum to each referendum petition.
1573	(2) Each signature sheet shall:
1574	(a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;
1575	(b) be ruled with a horizontal line three-fourths inch from the top, with the space above
1576	that line blank for the purpose of binding;
1577	(c) contain the title of the referendum printed below the horizontal line;
1578	(d) contain the word "Warning" printed or typed at the top of each signature sheet
1579	under the title of the referendum;
1580	(e) contain, to the right of the word "Warning," the following statement printed or
1581	typed in not less than eight-point, single-leaded type:
1582	"It is a class A misdemeanor for an individual to sign a referendum petition with any
1583	other name than the individual's own name, or to knowingly sign the individual's name more
1584	than once for the same measure, or to sign a referendum petition when the individual knows
1585	that the individual is not a registered voter and knows that the individual does not intend to
1586	become registered to vote before the certification of the petition names by the county clerk.";
1587	(f) contain horizontally ruled lines three-eighths inch apart under the "Warning"
1588	statement required by this section;
1589	(g) be vertically divided into columns as follows:
1590	(i) the edge of the first column shall appear [at] .5 inch from the extreme left of the
1591	sheet, be [five-eighths] .25 inch wide, and be headed, together with the second column, "For
1592	Office Use Only[;]" [and be subdivided with a light vertical line down the middle];
1593	(ii) the second column shall be .25 inch wide;
1594	[(ii)] (iii) the [next] third column shall be [2-1/2] 2.5 inches wide, headed "Registered
1595	Voter's Printed Name (must be legible to be counted)";
1596	[(iii)] (iv) the [next] fourth column shall be [2-1/2] 2.5 inches wide, headed "Signature

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of Registered Voter";

1598	(v) the fifth column shall be .75 inch wide, headed "Date Signed";
1599	[(iv)] (vi) the [next] sixth column shall be [one inch] three inches wide, headed ["Birth
1600	Date or Age (Optional)"] "Street Address, City, Zip Code"; and
1601	[(v)] (vii) the [final] seventh column shall be [4-3/8 inches] .75 inch wide, headed
1602	["Street Address, City, Zip Code";] "Birth Date or Age (Optional)";
1603	(h) be horizontally divided into rows as follows:
1604	(i) the top of the first row, for the purpose of entering the information described in
1605	Subsection (2)(g), shall be .5 inch high;
1606	[(h) spanning the sheet horizontally beneath each row on which a registered voter may
1607	submit the information described in Subsection (2)(g),]
1608	(ii) the second row shall be .15 inch high and contain the following statement printed
1609	or typed in not less than eight-point, single-leaded type: "By signing this petition, you are
1610	stating that you have read and understand the law this petition seeks to overturn."; and
1611	(iii) the first and second rows shall be repeated, in order, leaving sufficient room at the
1612	bottom of the sheet for the information described in Subsection (2)(i); and
1613	(i) at the bottom of the sheet, contain the following statement: "Birth date or age
1614	information is not required, but it may be used to verify your identity with voter registration
1615	records. If you choose not to provide it, your signature may not be verified as a valid signature
1616	if you change your address before petition signatures are verified or if the information you
1617	provide does not match your voter registration records."
1618	(3) The final page of each referendum packet shall contain the following printed or
1619	typed statement:
1620	"Verification
1621	State of Utah, County of
1622	I,, of, hereby state that:
1623	I am a resident of Utah and am at least 18 years old;
1624	All the names that appear in this referendum packet were signed by [persons]
1625	individuals who professed to be the [persons] individuals whose names appear in it, and each

1626	of [them signed his] the individuals signed the individual's name on it in my presence;
1627	I did not knowingly make a misrepresentation of fact concerning the law this petition
1628	seeks to overturn;
1629	I believe that each <u>individual</u> has printed and signed [his] the individual's name and
1630	written [his] the individual's post office address and residence correctly, and that each signer is
1631	registered to vote in Utah or intends to become registered to vote before the certification of the
1632	petition names by the county clerk.
1633	
1634	(4) The forms prescribed in this section are not mandatory, and, if substantially
1635	followed, the referendum petitions are sufficient, notwithstanding clerical and merely technical
1636	errors.
1637	Section 29. Section 20A-7-604 is amended to read:
1638	20A-7-604. Circulation requirements Local clerk to provide sponsors with
1639	materials.
1640	(1) In order to obtain the necessary number of signatures required by this part, the
1641	sponsors shall, after the sponsors receive the documents described in Subsection (2) and
1642	Subsection 20A-7-401.5(4)(b), circulate referendum packets that meet the form requirements
1643	of this part.
1644	(2) Within five days after the day on which a [local clerk receives an application that
1645	complies with the requirements of Section 20A-7-602] county, city, town, metro township, or
1646	court determines, in accordance with Section 20A-7-602.7, that a proposed referendum is
1647	<u>legally referable to voters</u> , the local clerk shall furnish to the sponsors[:(a) five copies] a copy
1648	of the referendum petition[;] and a signature sheet.
1649	[(b) five signature sheets.]
1650	(3) The sponsors of the petition shall:
1651	(a) arrange and pay for the printing of all additional copies of the petition and signature
1652	sheets; and
1653	(b) ensure that the copies of the petition and signature sheets meet the form

1654	requirements of this section.
1655	(4) (a) The sponsors may prepare the referendum for circulation by creating multiple
1656	referendum packets.
1657	(b) The sponsors shall create those packets by binding a copy of the referendum
1658	petition, a copy of the law that is the subject of the referendum, and no more than 50 signature
1659	sheets together at the top in such a way that the packets may be conveniently opened for
1660	signing.
1661	(c) The sponsors need not attach a uniform number of signature sheets to each
1662	referendum packet.
1663	[(5) (a) After the sponsors have prepared sufficient referendum packets, they shall
1664	return them to the local clerk.]
1665	[(b) The local clerk shall:]
1666	[(i) number each of the referendum packets and return them to the sponsors within five
1667	working days; and]
1668	[(ii) keep a record of the numbers assigned to each packet.]
1669	(d) The sponsors shall include, with each packet, a copy of the proposition information
1670	pamphlet provided to the sponsors under Subsection 20A-7-401.5(4)(b).
1671	Section 30. Section 20A-7-605 is amended to read:
1672	20A-7-605. Obtaining signatures Verification Removal of signature.
1673	(1) Any Utah voter may sign a local referendum petition if the voter is a legal voter and
1674	resides in the local jurisdiction.
1675	(2) (a) The sponsors shall ensure that the [person] individual in whose presence each
1676	signature sheet was signed:
1677	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
1678	and
1679	(ii) verifies each signature sheet by completing the verification printed on the last page
1680	of each referendum packet.
1681	(b) [A person] An individual may not sign the verification printed on the last page of

1682	the referendum packet if the [person] individual signed a signature sheet in the referendum
1683	packet.
1684	(3) (a) Any voter who has signed a referendum petition may have the voter's signature
1685	removed from the petition by submitting a [notarized] statement to that effect to the [local]
1686	county clerk.
1687	(b) Except as provided in Subsection (3)(c), upon receipt of the statement, the [local]
1688	<u>county</u> clerk shall remove the signature of the [person] <u>individual</u> submitting the statement
1689	from the referendum petition.
1690	(c) A [local] county clerk may not remove signatures from a referendum petition later
1691	than seven days after the [petition has been submitted to the county clerk to be certified] day on
1692	which the sponsors timely submit the last signature packet to the county clerk.
1693	(4) The sponsors of a referendum petition:
1694	(a) shall, for each signature packet:
1695	(i) within seven days after the day on which the first individual signs the signature
1696	packet, provide a clear, legible image of all signatures on the signature packet to the county
1697	clerk via email or other electronic means; and
1698	(ii) immediately send a new image if the county clerk informs the sponsors that the
1699	image is not clear and legible;
1700	(b) may not permit additional signatures on a signature packet of which the sponsors
1701	have sent an image under Subsection (4)(a); and
1702	(c) may not submit a signature packet to the county clerk unless the sponsors timely
1703	comply with the requirements of Subsection (4)(a) in relation to the signature packet.
1704	(5) Each person who gathers a signature removal statement described in Subsection
1705	<u>(3):</u>
1706	(a) shall, within seven days after the day on which the individual signs the signature
1707	removal statement, provide a clear, legible image of the statement to the county clerk via email
1708	or other electronic means; and
1709	(b) shall, immediately send a new image if the local clerk informs the sender that the

1/10	image is not clear and legible; and
1711	(c) may not submit a signature removal statement to the county clerk, unless the sender
1712	timely complies with the requirements of Subsections (5)(a) and (b) in relation to the signature
1713	removal statement.
1714	(6) (a) The county clerk shall provide to an individual, upon request:
1715	(i) an image of a signature packet or signature removal statement with the dates of birth
1716	redacted; or
1717	(ii) instead of providing an image described in Subsection (6)(a)(i), a document or
1718	electronic list containing the name and other information, other than the dates of birth, that
1719	appear on an image described in this Subsection (6)(a).
1720	(b) Subject to Subsection 20A-7-606.3(4), the local clerk may begin certifying,
1721	removing, and tallying signatures upon receipt of an image described in Subsection (4) or (5).
1722	Section 31. Section 20A-7-606.3 is amended to read:
1723	20A-7-606.3. Verification of petition signatures.
1724	(1) (a) For the purposes of this section, "substantially similar name" means:
1725	(i) the given name and surname shown on the petition, or both, contain only minor
1726	spelling differences when compared to the given name and surname shown on the official
1727	register;
1728	(ii) the surname shown on the petition exactly matches the surname shown on the
1729	official register, and the given names differ only because one of the given names shown is a
1730	commonly used abbreviation or variation of the other;
1731	(iii) the surname shown on the petition exactly matches the surname shown on the
1732	official register, and the given names differ only because one of the given names shown is
1733	accompanied by a first or middle initial or a middle name which is not shown on the other
1734	record; or
1735	(iv) the surname shown on the petition exactly matches the surname shown on the
1736	official register, and the given names differ only because one of the given names shown is an
1737	alphabetically corresponding initial that has been provided in the place of a given name shown

1738	on the other record.
1/50	on the other record.

(b) For the purposes of this section, "substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.

- (2) The county clerk shall use the following procedures in determining whether or not a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.
- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of [a person] an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of [a person] an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (b), or (c), the county clerk shall declare the signature to be invalid.
- (4) The county clerk may not provide a final verification of the signature packets submitted for a proposed referendum until eight days after the day on which a sponsor submits the final, timely signature packet to the county clerk to be certified.
 - Section 32. Section **20A-7-607** is amended to read:

20A-7-607. Evaluation by the local clerk -- Determination of election for vote on referendum.

- (1) When each referendum packet is received from a county clerk, the local clerk shall check off from the local clerk's record the number of each referendum packet filed.
- (2) Within [15] two days after the day on which the local clerk receives each referendum packet from a county clerk, the local clerk shall:

- (a) count the number of the names certified by the county clerks that appear on each verified signature sheet;
- (b) if the total number of certified names from each verified signature sheet equals or exceeds the number of names required by Section 20A-7-601 and the requirements of this part are met, mark upon the front of the petition the word "sufficient";
- (c) if the total number of certified names from each verified signature sheet does not equal or exceed the number of names required by Section 20A-7-601 or a requirement of this part is not met, mark upon the front of the petition the word "insufficient"; and
 - (d) notify any one of the sponsors of the local clerk's finding.
- (3) If the local clerk finds the total number of certified signatures from each verified signature sheet to be insufficient, any sponsor may file a written demand with the local clerk for a recount of the signatures appearing on the referendum petition in the presence of any sponsor.
- (4) (a) If the local clerk refuses to accept and file any referendum petition, any voter may apply to [the Supreme Court] a court for an extraordinary writ to compel the local clerk to do so within 10 days after the refusal.
- (b) If [the Supreme Court] a court determines that the referendum petition is legally sufficient, the local clerk shall file it, with a verified copy of the judgment attached to it, as of the date on which it was originally offered for filing in the local clerk's office.
- (c) If [the Supreme Court] <u>a court</u> determines that any petition filed is not legally sufficient, the [Supreme Court] <u>court</u> may enjoin the local clerk and all other officers from:
- (i) certifying or printing the ballot title and numbers of that measure on the official

1794	ballot for the next election; or
1795	(ii) as it relates to a local tax law that is conducted entirely by absentee ballot,
1796	certifying, printing, or mailing the ballot title and numbers of that measure under Section
1797	20A-7-609.5.
1798	(5) A petition determined to be sufficient in accordance with this section is qualified
1799	for the ballot.
1800	(6) (a) If a referendum relates to legislative action taken after April 15, the election
1801	officer may not place the referendum on an election ballot until a primary election, a general
1802	election, or a special election the following year.
1803	(b) For a referendum on a land use law, if, before August 30, the local clerk or a court
1804	determines that the total number of certified names equals or exceeds the number of signatures
1805	required in Section 20A-7-601, the election officer shall place the referendum on the election
1806	ballot for the next general election.
1807	Section 33. Section 20A-7-608 is amended to read:
1808	20A-7-608. Ballot title Duties of local clerk and local attorney.
1809	(1) [Whenever a referendum petition is declared sufficient for submission to a vote of
1810	the people,] Upon receipt of a referendum petition, the local clerk shall deliver a copy of the
1811	petition and the proposed law to the local attorney.
1812	(2) The local attorney shall:
1813	(a) entitle each county or municipal referendum that has qualified for the ballot
1814	"Proposition Number" and give it a number as assigned under Section 20A-6-107;
1815	(b) prepare a proposed ballot title for the referendum;
1816	(c) file the proposed ballot title and the numbered referendum titles with the local clerk
1817	within [15] 20 days after the [date the referendum petition is declared sufficient for submission
1818	to a vote of the people] day on which an eligible voter submits the referendum petition to the
1819	local clerk; and
1820	(d) promptly provide notice of the filing of the proposed ballot title to:

(i) the sponsors of the petition; and

1822	(ii) the local legislative body for the jurisdiction where the referendum petition was
1823	circulated.
1824	(3) (a) The ballot title may be distinct from the title of the law that is the subject of the
1825	petition, and shall express, in not exceeding 100 words, the purpose of the measure.
1826	(b) In preparing a ballot title, the local attorney shall, to the best of [his] the local
1827	attorney's ability, give a true and impartial statement of the purpose of the measure.
1828	(c) The ballot title may not intentionally be an argument, or likely to create prejudice,
1829	for or against the measure.
1830	(4) (a) Within five calendar days after the date the local attorney files a proposed ballot
1831	title under Subsection (2)(c), the local legislative body for the jurisdiction where the
1832	referendum petition was circulated and the sponsors of the petition may file written comments
1833	in response to the proposed ballot title with the local clerk.
1834	(b) Within five calendar days after the last date to submit written comments under
1835	Subsection (4)(a), the local attorney shall:
1836	(i) review any written comments filed in accordance with Subsection (4)(a);
1837	(ii) prepare a final ballot title that meets the requirements of Subsection (3); and
1838	(iii) return the petition and file the ballot title with the local clerk.
1839	(c) Subject to Subsection (6), the ballot title, as determined by the local attorney, shall
1840	be printed on the official ballot.
1841	(5) Immediately after the local attorney files a copy of the ballot title with the local
1842	clerk, the local clerk shall serve a copy of the ballot title by mail upon the sponsors of the
1843	petition and the local legislative body for the jurisdiction where the referendum petition was
1844	circulated.
1845	(6) (a) If the ballot title furnished by the local attorney is unsatisfactory or does not
1846	comply with the requirements of this section, the decision of the local attorney may be
1847	appealed [by a petition] to the district court, or, if the Supreme Court has original jurisdiction,

(i) at least three sponsors of the referendum petition; or

to the Supreme Court [that is], brought by:

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1850	(ii) a majority of the local legislative body for the jurisdiction where the referendum
1851	petition was circulated.
1852	(b) The [Supreme Court] court:
1853	(i) shall examine the measures and consider the arguments [, and, in its decision,]; and
1854	(ii) may [certify] issue an order to the local clerk that includes a ballot title for the
1855	measure that fulfills the intent of this section.
1856	(c) The local clerk shall print the title certified by the [Supreme Court] court on the
1857	official ballot.
1858	Section 34. Section 20A-7-609.5 is amended to read:
1859	20A-7-609.5. Election on referendum challenging local tax law conducted entirely
1860	by absentee ballot.
1861	(1) An election officer may administer an election on a referendum challenging a local
1862	tax law entirely by absentee ballot.
1863	(2) For purposes of an election conducted under this section, the election officer shall:
1864	(a) designate as the election day the day that is 30 days after the day on which the
1865	election officer complies with Subsection (2)(b); and
1866	(b) within 30 days after the day on which the referendum described in Subsection (1)
1867	qualifies for the ballot, mail to each registered voter within the voting precincts to which the
1868	local tax law applies:
1869	(i) an absentee ballot;
1870	(ii) a statement that there will be no polling place in the voting precinct for the
1871	election;
1872	(iii) a statement specifying the election day described in Subsection (2)(a);
1873	(iv) a business reply mail envelope;
1874	(v) instructions for returning the ballot that include an express notice about any
1875	relevant deadlines that the voter must meet in order for the voter's vote to be counted; [and]
1876	(vi) a warning, on a separate page of colored paper in boldface print, indicating that if
1877	the voter fails to follow the instructions included with the absentee ballot, the voter will be

	H.B. 119 Enrolled Copy
1878	unable to vote in that election because there will be no polling place in the voting precinct on
1879	the day of the election[-]; and
1880	(vii) (A) a copy of the proposition information pamphlet relating to the referendum if a
1881	proposition information pamphlet relating to the referendum was published under Section
1882	<u>20A-7-401.5; or</u>
1883	(B) a website address where an individual may view a copy of the proposition
1884	information pamphlet described in Subsection (2)(b)(vii)(A).
1885	(3) A voter who votes by absentee ballot under this section is not required to apply for
1886	an absentee ballot as required by this part.
1887	(4) An election officer who administers an election under this section shall:
1888	(a) (i) obtain, in person, the signatures of each voter within that voting precinct before
1889	the election; or
1890	(ii) obtain the signature of each voter within the voting precinct from the county clerk;
1891	and
1892	(b) maintain the signatures on file in the election officer's office.
1893	(5) (a) Upon receiving the returned absentee ballots under this section, the election
1894	officer shall compare the signature on each absentee ballot with the voter's signature that is
1895	maintained on file and verify that the signatures are the same.
1896	(b) If the election officer questions the authenticity of the signature on the absentee
1897	ballot, the election officer shall immediately contact the voter to verify the signature.
1898	(c) If the election officer determines that the signature on the absentee ballot does not
1899	match the voter's signature that is maintained on file, the election officer shall:
1900	(i) unless the absentee ballot application deadline described in Section 20A-3-304 has
1901	passed, immediately send another absentee ballot and other voting materials as required by this

section to the voter; and

(ii) disqualify the initial absentee ballot.

Section 35. Section **20A-7-610** is amended to read:

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20A-7-610. Return and canvass -- Conflicting measures -- Law effective on

(1) The votes on the [law proposed by] proposed law that is the subject of the referendum petition shall be counted, canvassed, and delivered as provided in Title 20A, Chapter 4, Part 3, Canvassing Returns.

- (2) After the local board of canvassers completes [its] the canvass, the local clerk shall certify to the local legislative body the vote for and against the [law proposed by] proposed law that is the subject of the referendum petition.
 - (3) (a) The local legislative body shall immediately issue a proclamation that:
- (i) gives the total number of votes cast in the local jurisdiction for and against each [law proposed by] proposed law that is the subject of a referendum petition; and
- (ii) declares those laws [proposed by] that are the subject of a referendum petition that were approved by majority vote to be in full force and effect as the law of the local jurisdiction.
- (b) When the local legislative body determines that two proposed laws, or that parts of two proposed laws approved by the people at the same election are entirely in conflict, they shall proclaim that measure to be law that has received the greatest number of affirmative votes, regardless of the difference in the majorities which those measures have received.
- (4) (a) Within 10 days after the local legislative body's proclamation, any qualified voter [who signed the referendum petition proposing the] residing in the jurisdiction for a law that is declared by the local legislative body to be superseded by another measure approved at the same election may [apply to the] bring an action in a district court, or, if the Supreme Court has original jurisdiction, the Supreme Court to review the decision.
 - (b) The [Supreme Court] court shall:
- (i) consider the matter and decide whether [or not] the proposed laws are entirely in conflict; and
- (ii) [certify its] issue an order, consistent with the court's decision, to the local legislative body.
- (5) Within 10 days after the [Supreme Court certifies its] day on which the court certifies the decision, the local legislative body shall:

1934	(a) proclaim [all those] as law all measures approved by the people [as law] that the
1935	[Supreme Court has determined] court determines are not in conflict; and
1936	(b) [of all those] for the measures approved by the people as law that the [Supreme
1937	Court has determined] court determines to be in conflict, proclaim as law the [one] measure
1938	that received the greatest number of affirmative votes, regardless of the difference in
1939	majorities.
1940	Section 36. Section 20A-7-612 is amended to read:
1941	20A-7-612. Misconduct of electors and officers Penalty.
1942	(1) It is unlawful for [any person] an individual to:
1943	(a) sign any name other than [his own] the individual's own name to any referendum
1944	petition;
1945	[(b) knowingly sign his name more than once for the same measure at one election;]
1946	[(e)] (b) sign a referendum knowing [he] that the individual is not a legal voter; [or]
1947	(c) in connection with circulating a referendum petition, represent that a document is
1948	an official government document if the individual knows or has reason to know that the
1949	document is not an official government document; or
1950	(d) knowingly and willfully violate any provision of this part.
1951	(2) It is unlawful for [any person] an individual to sign the verification for a
1952	referendum packet knowing that:
1953	(a) [he] the individual does not meet the residency requirements of Section 20A-2-105;
1954	(b) [he] the individual has not witnessed the signatures of [those persons] the
1955	individuals whose names appear in the referendum packet; or
1956	(c) one or more [persons] individuals whose signatures appear in the referendum
1957	packet:
1958	(i) is either:
1959	[(i)] (A) not registered to vote in Utah; or
1960	[(ii)] (B) does not intend to become registered to vote in Utah[-]; or
1961	(ii) appears next to an inaccurate date of signature.

1962	(3) [Any person violating] An individual who violates this part is guilty of a class A
1963	misdemeanor.
1964	(4) The county attorney or municipal attorney shall prosecute any violation of this
1965	section.
1966	Section 37. Section 20A-7-613 is amended to read:
1967	20A-7-613. Property tax referendum petition.
1968	(1) As used in this section, "certified tax rate" means the same as that term is defined in
1969	Section 59-2-924.
1970	(2) Except as provided in this section, the requirements of this part apply to a
1971	referendum petition challenging a taxing entity's legislative body's vote to impose a tax rate that
1972	exceeds the certified tax rate.
1973	[(3) Notwithstanding Subsection 20A-7-604(5), the local clerk shall number each of
1974	the referendum packets and return them to the sponsors within two working days.]
1975	[(4)] (3) Notwithstanding Subsection 20A-7-606(1), the sponsors shall deliver each
1976	signed and verified referendum packet to the county clerk of the county in which the packet
1977	was circulated no later than 40 days after the day on which the local clerk complies with
1978	Subsection $[\frac{(3)}{20A-7-604(2)}]$.
1979	[(5)] (4) Notwithstanding Subsections 20A-7-606(2) and (3), the county clerk shall
1980	take the actions required in Subsections 20A-7-606(2) and (3) within 10 working days after the
1981	day on which the county clerk receives the signed and verified referendum packet as described
1982	in Subsection $[(4)]$ (3) .
1983	[(6)] (5) The local clerk shall take the actions required by Section 20A-7-607 within
1984	two working days after the day on which the local clerk receives the referendum packets from
1985	the county clerk.
1986	[(7)] <u>(6)</u> Notwithstanding Subsection 20A-7-608(2), the local attorney shall prepare the
1987	ballot title within two working days after the day on which the referendum petition is declared
1988	sufficient for submission to a vote of the people.
1989	[(8)] (7) Notwithstanding Subsection 20A-7-609(2)(c), a referendum that qualifies for

1990 the ballot under this section shall appear on the ballot for the earlier of the next regular general 1991 election or the next municipal general election unless a special election is called. 1992 [(9)] (8) Notwithstanding the requirements related to absentee ballots under this title: 1993 (a) the election officer shall prepare absentee ballots for those voters who have 1994 requested an absentee ballot as soon as possible after the ballot title is prepared as described in 1995 Subsection [(7)] (6); and 1996 (b) the election officer shall mail absentee ballots on a referendum under this section 1997 the later of: 1998 (i) the time provided in Section 20A-3-305 or 20A-16-403; or 1999 (ii) the time that absentee ballots are prepared for mailing under this section. [(10)] (9) Section 20A-7-402 does not apply to a referendum described in this section. 2000 [(11)] (10) (a) If a majority of voters does not vote against imposing the tax at a rate 2001 2002 calculated to generate the increased revenue budgeted, adopted, and approved by the taxing 2003 entity's legislative body: 2004 (i) the certified tax rate for the fiscal year during which the referendum petition is filed 2005 is its most recent certified tax rate; and 2006 (ii) the proposed increased revenues for purposes of establishing the certified tax rate 2007 for the fiscal year after the fiscal year described in Subsection [(111)] (10)(a)(i) are the proposed increased revenues budgeted, adopted, and approved by the taxing entity's legislative body 2008 2009 before the filing of the referendum petition. (b) If a majority of voters votes against imposing a tax at the rate established by the 2010 vote of the taxing entity's legislative body, the certified tax rate for the taxing entity is the 2011 2012 taxing entity's most recent certified tax rate. 2013 (c) If the tax rate is set in accordance with Subsection [(11)] (10)(a)(ii), a taxing entity

- is not required to comply with the notice and public hearing requirements of Section 59-2-919 if the taxing entity complies with those notice and public hearing requirements before the
- referendum petition is filed.

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[(12)] (11) The ballot title shall, at a minimum, include in substantially this form the

2018	following: "Shall the [name of the taxing entity] be authorized to levy a tax rate in the amount
2019	sufficient to generate an increased property tax revenue of [amount] for fiscal year [year] as
2020	budgeted, adopted, and approved by the [name of the taxing entity]".
2021	[(13)] (12) A taxing entity shall pay the county the costs incurred by the county that are
2022	directly related to meeting the requirements of this section and that the county would not have
2023	incurred but for compliance with this section.
2024	$[\frac{(14)}{(13)}]$ (a) An election officer shall include on a ballot a referendum that has not
2025	yet qualified for placement on the ballot, if:
2026	(i) sponsors file an application for a referendum described in this section;
2027	(ii) the ballot will be used for the election for which the sponsors are attempting to
2028	qualify the referendum; and
2029	(iii) the deadline for qualifying the referendum for placement on the ballot occurs after
2030	the day on which the ballot will be printed.
2031	(b) If an election officer includes on a ballot a referendum described in Subsection
2032	[(14)] (13) (a), the ballot title shall comply with Subsection $[(12)]$ (11) .
2033	(c) If an election officer includes on a ballot a referendum described in Subsection
2034	[(14)] (13)(a) that does not qualify for placement on the ballot, the election officer shall inform
2035	the voters by any practicable method that the referendum has not qualified for the ballot and
2036	that votes cast in relation to the referendum will not be counted.
2037	Section 38. Section 20A-11-1202 is amended to read:
2038	20A-11-1202. Definitions.
2039	As used in this part:
2040	(1) "Applicable election officer" means:
2041	(a) a county clerk, if the email relates only to a local election; or
2042	(b) the lieutenant governor, if the email relates to an election other than a local
2043	election.
2044	(2) "Ballot proposition" means constitutional amendments, initiatives, referenda,

judicial retention questions, opinion questions, bond approvals, or other questions submitted to

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2046	the voters for their approval or rejection.
2047	(3) "Campaign contribution" means any of the following when done for a political
2048	purpose or to advocate for or against a ballot proposition:
2049	(a) a gift, subscription, donation, loan, advance, deposit of money, or anything of value
2050	given to a filing entity;
2051	(b) an express, legally enforceable contract, promise, or agreement to make a gift,
2052	subscription, donation, unpaid or partially unpaid loan, advance, deposit of money, or anything
2053	of value to a filing entity;
2054	(c) any transfer of funds from another reporting entity to a filing entity;
2055	(d) compensation paid by any person or reporting entity other than the filing entity for
2056	personal services provided without charge to the filing entity;
2057	(e) remuneration from:
2058	(i) any organization or the organization's directly affiliated organization that has a
2059	registered lobbyist; or
2060	(ii) any agency or subdivision of the state, including a school district; or
2061	(f) an in-kind contribution.
2062	(4) (a) "Commercial interlocal cooperation agency" means an interlocal cooperation
2063	agency that receives its revenues from conduct of its commercial operations.
2064	(b) "Commercial interlocal cooperation agency" does not mean an interlocal
2065	cooperation agency that receives some or all of its revenues from:
2066	(i) government appropriations;
2067	(ii) taxes;
2068	(iii) government fees imposed for regulatory or revenue raising purposes; or
2069	(iv) interest earned on public funds or other returns on investment of public funds.
2070	(5) "Expenditure" means:
2071	(a) a purchase, payment, donation, distribution, loan, advance, deposit, gift of money,

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or anything of value;

(b) an express, legally enforceable contract, promise, or agreement to make any

2074 purchase, payment, donation, distribution, loan, advance, deposit, gift of money, or anything of 2075 value; (c) a transfer of funds between a public entity and a candidate's personal campaign 2076 2077 committee; (d) a transfer of funds between a public entity and a political issues committee; or 2078 2079 (e) goods or services provided to or for the benefit of a candidate, a candidate's 2080 personal campaign committee, or a political issues committee for political purposes at less than 2081 fair market value. 2082 (6) "Filing entity" means the same as that term is defined in Section 20A-11-101. 2083 (7) "Governmental interlocal cooperation agency" means an interlocal cooperation 2084 agency that receives some or all of its revenues from: 2085 (a) government appropriations; 2086 (b) taxes: (c) government fees imposed for regulatory or revenue raising purposes; or 2087 (d) interest earned on public funds or other returns on investment of public funds. 2088 2089 (8) [(a)] "Influence" means to campaign or advocate for or against a ballot proposition. 2090 [(b) "Influence" does not mean providing a brief statement about a public entity's 2091 position on a ballot proposition and the reason for that position. 2092 (9) "Interlocal cooperation agency" means an entity created by interlocal agreement 2093 under the authority of Title 11, Chapter 13, Interlocal Cooperation Act. 2094 (10) "Local district" means an entity under Title 17B, Limited Purpose Local Government Entities - Local Districts, and includes a special service district under Title 17D. 2095 2096 Chapter 1, Special Service District Act. 2097 (11) "Political purposes" means an act done with the intent or in a way to influence or 2098 intend to influence, directly or indirectly, any person to refrain from voting or to vote for or 2099 against any:

(a) candidate for public office at any caucus, political convention, primary, or election;

2100

2101

or

2102	(b) judge standing for retention at any election.
2103	(12) "Proposed initiative" means an initiative proposed in an application filed under
2104	Section 20A-7-202 or 20A-7-502.
2105	(13) "Proposed referendum" means a referendum proposed in an application filed
2106	under Section 20A-7-302 or 20A-7-602.
2107	$[\frac{(12)}{(14)}]$ (a) "Public entity" includes the state, each state agency, each county,
2108	municipality, school district, local district, governmental interlocal cooperation agency, and
2109	each administrative subunit of each of them.
2110	(b) "Public entity" does not include a commercial interlocal cooperation agency.
2111	(c) "Public entity" includes local health departments created under Title 26, Chapter 1,
2112	Department of Health Organization.
2113	[(13)] (15) (a) "Public funds" means any money received by a public entity from
2114	appropriations, taxes, fees, interest, or other returns on investment.
2115	(b) "Public funds" does not include money donated to a public entity by a person or
2116	entity.
2117	[(14)] (16) (a) "Public official" means an elected or appointed member of government
2118	with authority to make or determine public policy.
2119	(b) "Public official" includes the person or group that:
2120	(i) has supervisory authority over the personnel and affairs of a public entity; and
2121	(ii) approves the expenditure of funds for the public entity.
2122	$[\frac{(15)}{(17)}]$ "Reporting entity" means the same as that term is defined in Section
2123	20A-11-101.
2124	$[\frac{(16)}{(18)}]$ (a) "State agency" means each department, commission, board, council,
2125	agency, institution, officer, corporation, fund, division, office, committee, authority, laboratory
2126	library, unit, bureau, panel, or other administrative unit of the state.
2127	(b) "State agency" includes the legislative branch, the Board of Regents, the
2128	institutional councils of each higher education institution, and each higher education
2129	institution.

2130	Section 39. Section 20A-11-1203 is amended to read:
2131	20A-11-1203. Public entity prohibited from expending public funds on certain
2132	electoral matters.
2133	(1) Unless specifically required by law, and except as provided in Section
2134	20A-11-1206, a public entity may not:
2135	(a) make an expenditure from public funds for political purposes [or], to influence a
2136	ballot proposition[-], or to influence a proposed initiative or proposed referendum; or
2137	(b) publish on the public entity's website an argument for or against a ballot
2138	proposition, a proposed initiative, or a proposed referendum.
2139	(2) A violation of this section does not invalidate an otherwise valid election.
2140	(3) This section does not prohibit the reasonable expenditure of public funds to gather
2141	information for, and respond directly to, an individual who makes an inquiry regarding a ballot
2142	proposition, a proposed initiative, or a proposed referendum.
2143	(4) This section does not prohibit:
2144	(a) a public entity from conducting research, or collecting and compiling information
2145	or arguments in relation to, a ballot proposition, a proposed initiative, or a proposed
2146	referendum;
2147	(b) an elected or appointed official of the public entity described in Subsection (4)(a)
2148	from using the research, information, or arguments described in Subsection (4)(a) for the
2149	purpose of advocating for or against a ballot proposition, proposed initiative, or proposed
2150	referendum via a website, or another medium, not owned or controlled by the public entity;
2151	(c) a public entity from posting on the public entity's website a link to another website,
2152	with a brief description, that is not owned or controlled by a public entity, or from publishing in
2153	any medium owned, controlled, or paid for by a public entity a website address, with a brief
2154	description, where an individual may view research, information, and arguments for or against
2155	a ballot proposition, proposed initiative, or proposed referendum if the public entity:
2156	(i) before posting the link or publishing the address, provides at least seven days
2157	written notice to the sponsors of the hallot proposition, proposed initiative, or proposed

2158	referendum:
2159	(A) of the public entity's intent to post the link or publish the address;
2160	(B) a description of each medium in which the public entity intends to post the link or
2161	publish the address; and
2162	(C) the dates of the publication or posting; and
2163	(ii) posts, immediately adjacent to the link or address, and brief description described
2164	in Subsection (4)(c)(i), a link to, or an address for, a website, with a brief description,
2165	containing the sponsors' research, information, and arguments for or against the ballot
2166	proposition, proposed initiative, or proposed referendum, if the sponsors provide a link or
2167	address within seven days after the day on which the sponsors receive the notice described in
2168	Subsection (4)(c)(i); or
2169	(d) a public entity from posting on the public entity's website, or any medium, a
2170	complete copy of a proposition information pamphlet described in Section 20A-7-401.5 or a
2171	voter information pamphlet.
2172	Section 40. Section 20A-11-1205 is amended to read:
2173	20A-11-1205. Use of public email for a political purpose.
2174	(1) Except as provided in Subsection (5), a person may not send an email using the
2175	email of a public entity:
2176	(a) for a political purpose;
2177	(b) to advocate for or against a [ballot proposition] proposed initiative, initiative,
2178	proposed referendum, or referendum; or
2179	(c) to solicit a campaign contribution.
2180	(2) (a) The [applicable election officer shall] lieutenant governor shall, after giving the
2181	person and the complainant notice and an opportunity to be heard, impose a civil fine against a
2182	person who violates Subsection (1) as follows:
2183	[(a)] (i) up to \$250 for a first violation; and
2184	[(b)] (ii) except as provided in Subsection (3), for each subsequent violation committee
2185	after [any annlicable election officer] the lieutenant governor imposes a fine against the person

2186	for a first violation, \$1,000 multiplied by the number of violations committed by the person.
2187	(b) A person may, within 30 days after the day on which the lieutenant governor
2188	imposes a fine against the person under this Subsection (2), appeal the fine to a district court.
2189	(3) The [applicable election officer] lieutenant governor shall consider a violation of
2190	this section as a first violation if the violation is committed more than seven years after the day
2191	on which the person last committed a violation of this section.
2192	(4) For purposes of this section, one violation means one act of sending an email,
2193	regardless of the number of recipients of the email.
2194	(5) A person does not violate this section if:
2195	(a) the lieutenant governor finds that the email described in Subsection (1) was
2196	inadvertently sent by the person [described in Subsection (1),] using the email of a public
2197	entity[-];
2198	(b) the person is directly providing information solely to another person or a group of
2199	people in response to a question asked by the other person or group of people;
2200	(c) the information the person emails is an argument or rebuttal argument prepared
2201	under Section 20A-7-401.5 or 20A-7-402, and the email includes each opposing argument and
2202	rebuttal argument that:
2203	(i) relates to the same proposed initiative, initiative, proposed referendum, or
2204	referendum; and
2205	(ii) complies with the requirements of Section 20A-7-401.5 or 20A-7-402; or
2206	(d) the person is engaging in:
2207	(i) an internal communication solely within the public entity;
2208	(ii) a communication solely with another public entity;
2209	(iii) a communication solely with legal counsel;
2210	(iv) a communication solely with the sponsors of an initiative or referendum;
2211	(v) a communication solely with a land developer for a project permitted by a local
2212	land use law that is challenged by a proposed referendum or a referendum; or
2213	(vi) a communication solely with a person involved in a business transaction directly

2214	relating to a project described in Subsection (5)(d)(v).
2215	(6) A violation of this section does not invalidate an otherwise valid election.
2216	(7) An email sent in violation of Subsection (1), as determined by the records officer,
2217	constitutes a record, as defined in Section 63G-2-103, that is subject to the provisions of Title
2218	63G, Chapter 2, Government Records Access and Management Act, notwithstanding any
2219	applicability of Subsection 63G-2-103(22)(b)(i).
2220	Section 41. Section 20A-11-1206 is amended to read:
2221	20A-11-1206. Exclusions.
2222	(1) Nothing in this chapter prohibits a public official from speaking, campaigning,
2223	contributing personal money, or otherwise exercising the public official's individual First
2224	Amendment rights for political purposes.
2225	(2) (a) [Nothing] Subject to Subsection (2)(b), nothing in this chapter prohibits a public
2226	entity from providing factual information about a ballot proposition to the public, so long as the
2227	information grants equal access to both the opponents and proponents of the ballot proposition.
2228	(b) A county or municipality may not provide any information to the public about a
2229	proposed initiative, initiative, proposed referendum, or referendum unless the county or
2230	municipality:
2231	(i) provides the information in a manner required, or expressly permitted, by law; or
2232	(ii) is directly providing information solely to a person or a group of people in response
2233	to a question asked by the person or group of people.
2234	(3) Nothing in this chapter prohibits a public entity from the neutral encouragement of
2235	voters to vote.
2236	(4) Nothing in this chapter prohibits an elected official from campaigning or
2237	advocating for or against a ballot proposition.
2238	(5) Subject to Subsection (6), a county or municipality may expend a reasonable
2239	amount of public funds to:
2240	(a) prepare and publish a written argument or written rebuttal argument in accordance
2241	with Section 20A-7-401.5, 20A-7-402, or 59-1-1604; or

2242	(b) prepare an argument for, and present an argument at, a public meeting under
2243	Section 20A-7-405 or 59-1-1605.
2244	(6) A county or municipality may not:
2245	(a) publish an argument or rebuttal argument prepared under Section 20A-7-401.5 or
2246	20A-7-402, unless, at the same time and in the same manner, the county or municipality
2247	publishes each opposing argument and rebuttal argument that:
2248	(i) relates to the same proposed initiative, initiative, proposed referendum, or
2249	referendum; and
2250	(ii) complies with the requirements of Section 20A-7-401.5 or 20A-7-402;
2251	(b) publish an argument or rebuttal argument for or against a proposed initiative,
2252	initiative, proposed referendum, or referendum that was not prepared and submitted in
2253	accordance with Section 20A-7-401.5 or 20A-7-402; or
2254	(c) present an argument or rebuttal argument for or against a proposed initiative,
2255	initiative, proposed referendum, or referendum at a public meeting, unless the county or
2256	municipality provides equal opportunity for persons to present opposing arguments and rebuttal
2257	arguments at the public meeting.
2258	Section 42. Section 63I-2-220 is amended to read:
2259	63I-2-220. Repeal dates, Title 20A.
2260	(1) Subsection 20A-5-803(8) is repealed July 1, 2023.
2261	(2) Section 20A-5-804 is repealed July 1, 2023.
2262	(3) On January 1, 2019, Subsections 20A-6-107(2) and (4) are repealed and the
2263	remaining subsections, and references to those subsections, are renumbered accordingly.
2264	(4) On July 1, 2018, in Subsection 20A-11-101(21), the language that states ",
2265	10-2a-302," is repealed.
2266	(5) On January 1, 2026:
2267	(a) In Subsection 20A-1-102[(23)] (22)(a), the language that states "or Title 20A,
2268	Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project" is repealed.
2269	(b) In Subsections 20A-1-303(1)(a) and (b), the language that states "Except as

provided in Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project," is repealed.

- 2272 (c) In Section 20A-1-304, the language that states "Except for a race conducted by instant runoff voting under Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project," is repealed.
- 2275 (d) In Subsection 20A-3-105(1)(a), the language that states "Except as provided in Subsection (5)," is repealed.
- 2277 (e) In Subsections 20A-3-105(1)(b), (3)(b), and (4)(b), the language that states "Except as provided in Subsections (5) and (6)," is repealed.
- 2279 (f) In Subsections 20A-3-105(2)(a)(i), (3)(a), and (4)(a), the language that states 2280 "Subject to Subsection (5)," is repealed.
- 2281 (g) Subsection 20A-3-105(5) is repealed and the remaining subsections in Section 20A-3-105 are renumbered accordingly.
- 2283 (h) In Subsection 20A-4-101(2)(c), the language that states "Except as provided in Subsection (2)(f)," is repealed.
- 2285 (i) Subsection 20A-4-101(2)(f) is repealed.
- 2286 (j) Subsection 20A-4-101[(4)] (3) is repealed and replaced with the following:
- 2287 "[(4)] (3) To resolve questions that arise during the counting of ballots, a counting judge shall apply the standards and requirements of Section 20A-4-105.".
- 2289 (k) In Subsection 20A-4-102(1)(a), the language that states "or a rule made under 2290 Subsection 20A-4-101(2)(f)(i)" is repealed.
- 2291 (l) Subsection 20A-4-102(1)(b) is repealed and replaced with the following:
- "(b) To resolve questions that arise during the counting of ballots, a counting judge shall apply the standards and requirements of Section 20A-4-105.".
- (m) In Subsection 20A-4-102(6)(a), the language that states ", except as provided in Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project, or a rule made under Subsection 20A-4-101(2)(f)(i)" is repealed.
- (n) In Subsection 20A-4-105(1)(a), the language that states ", except as otherwise

2298 provided in Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project," is 2299 repealed. 2300 (o) In Subsection 20A-4-105(2), the language that states "Subsection 20A-3-105(5), or 2301 Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project," is repealed. (p) In Subsections 20A-4-105(3), (5), and (12), the language that states "Except as 2302 2303 otherwise provided in Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot 2304 Project," is repealed. 2305 (g) In Subsection 20A-4-106(1)(a)(ii), the language that states "or Title 20A, Chapter 2306 4, Part 6, Municipal Alternate Voting Methods Pilot Project" is repealed. 2307 (r) In Subsection 20A-4-304(1)(a), the language that states "except as provided in Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project," is repealed. 2308 2309 (s) Subsection 20A-4-304(2)(a)(v) is repealed and replaced with the following: "(v) from each voting precinct: 2310 (A) the number of votes for each candidate; and 2311 (B) the number of votes for and against each ballot proposition;". 2312 2313 (t) Subsection 20A-4-401(1)(a) is repealed, the remaining subsections in Subsection (1) are renumbered accordingly, and the cross-references to those subsections are renumbered 2314 2315 accordingly. 2316 (u) Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project, is repealed. 2317 (v) Subsection 20A-5-404(3)(b) is repealed and the remaining subsections in 2318 2319 Subsection (3) are renumbered accordingly. 2320 (w) Subsection 20A-5-404(4)(b) is repealed and the remaining subsections in 2321 Subsection (4) are renumbered accordingly. 2322 (x) Section 20A-6-203.5 is repealed. (y) In Subsections 20A-6-402(1), (2), (3), and (4), the language that states "Except as 2323 otherwise required for a race conducted by instant runoff voting under Title 20A, Chapter 4, 2324

Part 6, Municipal Alternate Voting Methods Pilot Project," is repealed.

2325

2326	(z) In Subsection 20A-9-404(1)(a), the language that states "or Title 20A, Chapter 4,
2327	Part 6, Municipal Alternate Voting Methods Pilot Project" is repealed.
2328	(aa) In Subsection 20A-9-404(2), the language that states "Except as otherwise
2329	provided in Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project," is
2330	repealed.
2331	(6) Section 20A-7-407 is repealed January 1, 2021.
2332	Section 43. Revisor instructions.
2333	The Legislature intends that the Office of Legislative Research and General Counsel, in
2334	preparing the Utah Code database for publication, replace the reference in Subsection
2335	20A-7-407(1)(b) from "this bill" to the bill's designated chapter number in the Laws of Utah.
2336	Section 44. Coordinating H.B. 119 with S.B. 33 Substantive and technical
2337	amendments.
2338	If this H.B. 119 and S.B. 33, Political Procedures Amendments, both pass and become
2339	law, it is the intent of the Legislature that the Office of Legislative Research and General
2340	Counsel shall prepare the Utah Code database for publication by amending Subsections
2341	20A-7-402(3)(f) through (i) to read:
2342	"[(f)] (g) (i) [Except as provided in Subsection (3)(g), a] A sponsor of a special local
2343	ballot proposition may prepare [an] a written argument in favor of the special local ballot
2344	proposition.
2345	(ii) [Except as provided in Subsection (3)(g), and subject [Subject to Subsection [(3)]
2346	(2)(e), an eligible voter opposed to the special local ballot proposition who submits a request
2347	under Subsection [(3)] (2)(d) may prepare [an] a written argument against the special local
2348	ballot proposition.
2349	[(g) (i) For a referendum, subject to Subsection (3)(e), an eligible voter who is in favor
2350	of a law that is referred to the voters and who submits a request under Subsection (3)(d) may
2351	prepare an argument for adoption of the law.]
2352	[(ii) The sponsors of a referendum may prepare an argument against the adoption of a
2353	law that is referred to the voters.]

2354	(h) An eligible voter who submits [an] a written argument under this section in relation
2355	to a special local ballot proposition shall:
2356	(i) ensure that the <u>written</u> argument does not exceed 500 words in length, not counting
2357	the information described in Subsection (2)(h)(ii) or (iv);
2358	(ii) [ensure that the argument does not] list, at the end of the argument, at least one, but
2359	<u>no</u> more than five, names as sponsors;
2360	(iii) submit the written argument to the election officer before 5 p.m. no later than 60
2361	days before the election day on which the ballot proposition will be submitted to the voters;
2362	[and]
2363	(iv) list in the argument, immediately after the eligible voter's name, the eligible voter's
2364	residential address; and
2365	[(iv)] (v) [include] submit with the written argument the eligible voter's name,
2366	residential address, postal address, email address if available, and phone number.
2367	(i) An election officer shall refuse to accept and publish an argument [that is]
2368	submitted after the deadline described in Subsection [(3)](2)(h)(iii).".